which was arbitrary, discriminatory and unreasonable. It flew in the face of facts developed at the hearing and, without any showing of adequate cause therefor, it deprived the appellees of the use of part of their property for which it was best suited. Here we find elements of a decision being based upon a plebiscite of neighbors, which is not permissible; and finally, and here perhaps most important of all, of an effort to create a no man's land or buffer zone in property of the appellees for the benefit of others by preventing the appellees from using their property for any of the purposes for which it is peculiarly suitable. That, too, is not permissible."

In the case of Montgomery County Council vs. Scrimgeour, 127 A.2d 528, the Court of Appeals of Maryland again stated the proposition that a plebiscite of a reighborhood does not determine zoning. The court went on to state that a court shall reverse zoning action taken by a legislative body where there are no grounds for a reasonable debate and where the action of the zoning authorities was arbitrary, capricious, discriminatory or illegal.

In the case of Benner vs. Tribbit, 190 Md.6, 57 A.2d 346, the Court of Appeals again discussed legislative action by the use of a plebiscite of neighbors, and the court stated that such action is beyond the powers of the legislative body. The Court went on to state that where a municipal corporation exercises its police power, it must act impartially, and restrictions on the use of private property must be reasonably necessary to public welfare and consistent with the authority vested in the said municipal corporation.

In the case of Boyce vs. Sembly, 25 Md.App 43, 334 A.2d

137, the Court of Special Appeals of Maryland discussed the

elements relating to a comprehensive zoning map and elements

the subject property, the property would still remain D.R.

5.5 Zoning until approved for some other authorized use. In

this regard, we respectfully submit a "floating zone" is not

subject to the same rules as under other zoning

reclassifications. An example of the difference could be

demonstrated when a piece of property is changed from a D.R.

5.5. Zone to a B-L Zone. When this reclassification is made,

the property can no longer be used for residential purposes

without a further change in zoning. This idea of a "floating

zone" has been discussed by the Court of Appeals of Maryland

previously and is quite enlightning in that the issue has

never been raised before involving the R-O Zone in any Courts

in the state to our knowledge. However, the Court of Appeals

of Maryland has previously discussed "floating zones" such as

in the case of Fitzgerald vs. Montgomery County, 37 Md.App.

148, 376 A.2d 1125, where the Court stated that the "change or

241 Md.436, 217 A.2d 97, the Court of Appeals of Maryland

discussed the "floating zone", and also stated that the

"mistake-change" rule does not apply in considering

evidence of error, or mistake, in connection with the Land

Use Map of 1988 in connection with its application upon the

subject property, an important issue that the Board of

Appeals might want to consider is the question of the theory

applicable to the "floating zone". However, we emphasize that

reclassification of the land applicable to a floating zone.

In the case of Knudsen vs. Montgomery County Council,

Although we sincerely believe that there is now strong

mistake" rule is inapplicable to a floating zone.

Court acknowledged the presumption of validity accorded to comprehensive zoning, this validity is overcome by the establishment of error or mistake. The Court stated that this presumption is overcome when there is probative evidence to show that the assumptions or premises relied upon by the Council at the time of the comprehensive zoning were invalid. In our view, the evidence presented in the case at bar clearly establish invalid assumptions or premises relied upon by the Council, or arbitrary and capricious action. Any one of the errors established in the evidence, and referred to herein, could constitute the probative evidence suggested by this Court. The Court went on to further state that error can be established by showing that at the time of the comprehensive zoning the council failed to take into account them existing facts, or projects or trends which are reasonably foreseeable of fruition in the future so that the council's action was premised initially on a misapprehension. They further stated that error or mistake may also be established by showing that events occurring subsequent to the comprehensive zoning have proven that the council's initial views were incorrect. The Court further quoted from the case of Rockvill vs. Stone, 270 Md. 655, 319 A.2d 536 as follows: "On the question of original mistake, the Court has held that when the assumption upon

necessary for determining error in said map. Although the

which a particular use is predicted proves, with the passage of time, to be erroneous, this is sufficient to authorize a re-zoning."

Although the Court further reasoned that it is presumed

any conclusion in connection with this special application would not be necessary in this case in view of what we believe to be overwhelming evidence to support a Board

views of the legal applications to the facts in this case, and we stand ready to offer any other legal support on any issues that the Board of Appeals might desire to have

Respectfully swbmitted,

400 W. Pennsylvania Avenue Towson, Maryland 21204 (301) 825-0110

Attorneyfor F&SLimited Partnership

as a part of the presumption of validity accorded comprehensive zoning that at the time of the adoption of the Map the council had before it and did, in fact, consider all the relevant facts and circumstances then existing, we respectfully submit that a responsible County Council would not have approved a Land Use Map which gave B.L. uses on D.R. 5.5 property as the Map gave the Church, nor would the County Council in a responsible way have approved a map which gave commercial uses to the Chesapeake Building on D.R. 5.5 property. Also, in allowing and creating councilmanic courtesy, the County Council was giving up their responsibility, their right and their duty to review all districts in order to determine the types of errors as existed in this case.

It is additionally important to emphasize herein that neither the County nor the citizens who are involved in this case presented any expert who controverted, in any way, the expert testimony presented by the Petitioner. Although Diane Itter was presented as a "County Planner", Ms. Itter admitted that she was not involved with the Land Use Map of 1988, and she was merely trying to explain some of the actions previously taken. Ms. Itter's frank admissions of invalid actions by the Planning Staff, Planning Board and County Council were shocking. She stated that the Southland Hills Association dictated their boundary lines which were adopted by all approving bodies including the County Council. Ms. Itter discussed the so-called "Towson Plans" utilized as a foundation which were admitted by her to be one obsolete 1979

plan and one plan which had never been adopted by anyone other than Barbara Bachur who appointed the advisory committee which developed the Plan. Although this Advisory Committee contained a member, or members, from the community involved, there was no evidence that there was any attempt to create any balanced representation to such biased view. Also, Ms. Itter admitted that this new plan had not been approved.

The position of Ms. Bachur that the zoning on the subject property shall never be changed until Southland Hills Association says it can was clearly confirmed by the testimony in this case and constitutes an erroneous foundation for the adoption of the Land Use Map of 1980 based upon this premise as applied to the subject property.

In the treatise, 4 American Law of Zoning (3rd) 192, the treatise in reviewing the cases applicable to the case at bar stated that there is common agreement on the proposition that any zoning plan must be continually re-examined and revised, and a plan is one for the development of a dynamic community which can not be fixed and immutable.

As a final issue, the Petitioner suggests that the R-O Zone adopted in Baltimore County is a "floating zone" in that the granting of a reclassification for the R-O Zone does not immediately change the zoning on the property. It remains for other authorities to grant the conversion to a use authorized under the R-O "floating zone".

In the application of R-O Zoning, as it might apply to

decision to re-classi', the subject property to R-O Zoning. We appreciated the opportunity to present to you our

expanded in this case. We believe, in summary, that the evidence of error in this case is substantial in order to establish credible

evidence to show mistake, or error, in connection with the Land Use Map of 1988 as it relates to the area of the subject property.

I HEREBY CERTIFY that on this _____ day of for. , 1989 a copy of the aforegoing Memorandum of Petitioner, F&S Limited Partnership was mailed to Phyllis Friedman, Esquire, People's Counsel for Baltimore County, Old Courthouse, Towson, Maryland 21204, and John Murphy, Esquire, 516 North Charles Street, Baltimore, Maryland 2,201, Attorney for Southland Hills Improvement Association.

HARRY S. SHAPIRO

BOARD OF APPEALS

BALTIMORE COUNTY

* R 89-459; NO. 9, CYCLE 1

* F. & S. PARTNERSHIP

* APPLICATION OF

MEMORANDUM OF LAW

* * * * * * * * *

The Southland Hills Improvement Association of Baltimore County, Inc., Charles Culbertson, Robert Lindsay, Bert Boehm, Martin Eby and Matt Nolan, submit the following points of law for consideration by the Board:

1. The work done to convert the property into offices. F. & S. claims that it is unfair not to grant the office zoning since, they undertook the office renovations based upon the rezoning granted back in 1980. This point was specifically ruled upon by !! the Court of Special Appeals in Case No. 1352, attached. In that case the Court noted that the renovations were undertaken by F.& S. while the zoning decision was on appeal, and that the rezoning was ultimately reversed by the Court of Special Appeals. The Court held that to allow F. & S. to claim that this required the zoning of the property for office use would "result in the virtual destruction of the appellate process".

2. The absence of any relevant evidence. The test for mistake is set forth in this quotation from the case of Boyce v. Sembley, 25 Md. App. 43, 52 (1975):

Murphy) in Blondes v. State, supra, (bribery prosecution for having received a fee for influencing the performance of legislative duties) held, in relevant part, that the speech and debate clause prohibited inquiry into things said or done in the legislative body in the performance of official duties.' Chief Judge Murphy also held that motivation for those acts was also protected from inquiry. Accordingly, a retrial was required because of the introduction of inadmissible evidence of legislative acts performed by Blondes during the course of the legislative session; accord, United States v. Craig, 537 F.2d 957 (7th Circ., 1976) (the legislative privilege against disclosure and legislative immunity bear a reciprocal relationship; indeed, where there is no immunity, it would be incongruous to recognize an evidentiary privilege).

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A party is allowed to discover neither the motives of legislators nor the information they considered in reaching their decisions; Searington Corp. v. Inc. Village of North Hills. 5 2: City of Las Vegas v. Foley, 747 F.2d 1299 (9th Circ., 1984); Soci Hing v. Crowley, 113 U.S. 703, 710 (1885) (motives of city counselors in adopting an ordinance immaterial); State of California v. Superior Court (Veta), 12 Cal. 3d 237, 256-259, 115 Cal. Rptr. 497, 524 P.2d 1281 (1974) (no right to determine what commissioners had read or heard in secret from staff); McCarthy v. City of Manhattan Beach, 41 Cal. 2d 879, 894, 264 P.2d 932 (1953) cert. den. 348 U.S. 817 (motives of city counselors in rezoning land immaterial); County Council for Montg. Co. v. District Land Corp., 274 Md. 691, 337 A.2d 712 (1975) (the courts will not inquire into the motives or actions of legislators; a municipal legislative body, like a state legislature in the exercise of its purely legislative powers, is not subject to judicial control).

Bi-Metallic Investment Co. v. State Board of Equalization, 239 U.S. 441, 365 S.Ct. (1913). Emphasizing the substantial distinction between piecemeal and comprehensive rezoning, see Woodward & Lothrop, supra, the former involving adjudicative fact-finding and the latter involving legislative fact-finding, we suggest that to allow discovery of a Councilman's notes, memoranda and other writings would represent a judicial encroachment on the absolute immunity which local legislators enjoy when engaged in planning and zoning decisions. Indeed, the Federal Court in Lizon v. Maryland, supra, noted that particularly in the area of land use and zoning "where decisions may have an immediate quantifiable impact on both the value and development of property, local legislators should be free to with the passage of each zoning ordinance."

In Searington Corp., supra, plaintiffs alleged that the enactmer? of a new comprehensive zoning ordinance deprived them of their property without just compensation and without due process. Seeking damages and injunctive relief, plaintiffs in Searington Corp. brought suit pursuant to, inter-alia, the fifth and fourteenth amendments. The individual members of the Village Board were held absolutely immune from suit for either damages or for equitable relief, with respect to legislative activities in relation to zoning changes; accord, see Ligon v. Maryland, supra. As a corollary to such immunity and of special significance to the request here aimed at the disclosure of, inter-alia, personal notes and memoranda belonging to Baltimore County Councilpersons, it was held that the local legislators in Searington Corp. were privileged against discovery air-d at delving into their legislative actions and motivations regarding municipal comprehensive zoning legislation; accord, see Lake County Estates, Inc. v. Tahoe Regional Planning Agency, 440 U.S. 391, 99 S.Ct. 1171 59 L.Ed.2d 401 (1979) (extending immunity to regional law-making commissioners, Justice Marshall dissenting, expressed his views that the majority holding compels extension of absolute immunity to local legislators as well). Moreover, as stated, absolute legislative immunity applies not only in suits for damages, but indeed, it applies to suits for equitable relief as well; Supreme Court of Virginia v. Consumers Union, 446 U.S. 719, 732, 100 S.Ct. 1967, 1974, 64 L.Ed.2d 641 (1980); Star Distributors v. Marino, 613 F.2d 04.09 (2nd Circ. 1980); Doe v. County of Suffolk, 494 F. Supp. 179, 181 (E.D. N.Y. 1980).

In City of Las Vegas v. Foley, 747 F.2d 129 (1974) (9th Circ.) (protective order prohibited depositional discovery inquiring into motives

branch be subordinate to the courts, Hammond v. Lancaster, 194 Md. 462,

71 A.2d 474, 480, 483 (1950); Walker v. Board of County Com'rs. of Talbot

Co., 208 Md. 72, 116 A.2d 393 (1955); Wakefield v. Kraft, 202 Md. 136, 96

Supplementary memo with respect to Point 2 will follow.

વારત કેન્દ્રી પ્રત્યે કહ્યું છે. ત્યારે કહેવું કરિયાના કેટ્સોના કેટ્સોના કેટ્સોના કેટ્સોના કેટ્સોના કેટ્સોના

A.2d 27 (1952).

Respectfully submitted,

Assistant County Attorney

of inquiry from facial expressions of legislative purpose to the subjective motivations of individual legislators. In United States v. Morgan, 313 U.S. 409, 61 S.Ct. 999, 85 L.Ed.2d 1429 (1941) (Mr. Justice Frankfurther) (improper to examine the Secretary of Agriculture with regard to whether and to what extent he had read and considered certain evidence and exhibits prior to making a rate order), it was held that in the legislative realm of fixing rates, the Secretary should never have been subjected to a judicial examination. "It was not the function of the court to probe the mental processes of the Secretary." In Hing v. Crowley, 113 U.S. 703, 710 (ordinance to regulate the establishment and hours of operation of Chinese laundries within certain zones of San Francisco City and County). it was alleged that the regulations were founded on invidious and hostile motives prevaiing against the Chinese. However, as all persons engaged in the same business were subjected to the same regulations, the motives for the enactment of the ordinance could not be subjected to judicial inquiry. "Their (city councilors) motives considered as the moral inducements for their votes, will vary with the different members of the legislative body. The diverse character of such motives and the impossibility of penetrating into the hearts of men and ascertaining the truth precludes such inquiries as impracticable and futile.* In State v. Superior Court of Orange County (VETA), 115 Ca. Rptr.

for enacting zoning regulations restricting the location of sexually oriented

businesses), even in an area of heightened scrutiny, the mere statement

that a "motivating factor" in a zoning decision was to restrict plaintiffs'

exercise of First Amendment rights was not sufficient to shift the focus

497, 524 P.2d 1281 (1974) (inverse condemnation action arising from permit denial to develop land within the coastal zone due to substantial adverse

environmental and ecologically affects), a biased hearing was attempted to be made out through discovery which endeavored to show that secret staff testimony had been received leading to the prejudgment and denial of the development application. It was held that objection to interrogatories should have been sustained. To the extent that the interrogatories sought to determine what material the Commission had read and had relied upon in reaching its determination and to the extent that they sought to probe mental processes, the interrogatories were indeed objectionable; accord, McCarthy v. City of Manhattan Beach, 41 Cal. 2d 879, 894, 264 P.2d 932 (1953) cert. den. 348 U.S. 817 (1954) (sustaining objection to testimony of conversation with local city council officials allegedly corroborating a claim of improper motive in adopting a comprehensive zoning). There it was held that the assigned motive or purpose of city officials in passing a zoning ordinance was irrelevant to any inquiry as to its reasonableness in achieving municipal planning and zoning goals.

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र के के दें हैं के में के के कि के के के के के के कि कि कि कि के कि के कि के कि के के कि के कि के कि के कि कि

In Montg. County v. Woodward & Lothrop, 280 Md. 686, 376 A.2d 483 (1977), the court emphasized the distinction between piecemeal and comprehensive rezonings. In a local map amendment proceeding or reclassification, the zoning authority considers a single parcel in light of the change-mistake rule, Hyson v. Montg. County, 242 Md. 55, 217 A.2d 578 (1966). Piecemeal rezoning therefore contemplates an adversary or trialtype procedure to resolve adjudicating facts. A different determinative standard applies, however, where a legislative body is considering a comprehensive rezoning. There, the issues are classically legislative determinations affecting local and regional needs and do not require a panoply of due process safeguards; see Eastlake v. Forest City Enterprises, Inc., 426 U.S. 668, 96 S.Ct. 2358, 49 L.Ed.2d 132 (1976); also

IN THE MATTER OF THE APPLICATION OF IN THE F & S LIMITED PARTNERSHIP FOR A ZONING RECLASSIFICATION ON PROPERTY CIRCUIT COURT LOCATED ON THE SOUTH SIDE OF WEST CHESAPEAKE AVE., 95' EAST OF CENTER-FOR LINE OF FLORIDA AVE. (307 W. CHESA-PEAKE AVE.) BALTIMORE COUNTY FROM D.R.5.5 TO R.O. 9TH ELECTION DISTRICT CG Doc. No. 78 4TH COUNCILMANIC DISTRICT Folio No. 184 SOUTHLAND HILLS IMPROVEMENT ASSOC.. PEOPLE'S COUNSEL FOR BALTIMORE COUNTY. * File No. 90-CG-984 ET AL, PLAINTIFFS CASE NO. R-89-459 PROCEEDINGS BEFORE THE ZONING COMMISSIONER AND THE BOARD

> OF APPEALS OF BALTIMORE COUNTY TO THE HONORABLE, THE JUDGE OF SAID COURT:

And now come William T. Hackett, Michael B. Sauer, and Harry E. Buchheister, J constituting the County Board of Appeals of Baltimore County, and in answer to the Order for Appeal directed against them in this case, herewith return the record of proceedings had in the above-entitled matter, consisting of the following certified copies or original papers on file in the Office of the Zoning Commissioner and the Board of Appeals of Baltimore County:

March 1, 1989 Petition filed for reclassification of subject property from D.R.5.5 to R.O. by Harry S. Shapiro, Esquire on behalf of the Petit'oner. October 25 and November 2 Publications in newspapers.

Case No. R-89-459

December '

March 21

Certificate of Posting of Property. October 26 November 15 Hearing before the Board of Appeals.

Memorandum of Law submitted by John C. Murphy, Esquire on behalf of Southland Hills Improvement Assoc., et al, Protestants. December 5 Memorandum of Petitioner, F & S Ltd. Partnership submitted by Harry S. Shapiro, Esquire.

January 1, 1990 Planning Board Comments and attached source material received. Opinion and Order of the Board of Appeals GRANTING the Petition for reclassification. Order for Appeal and accompanying Petition filed in the Circuit March 15

Court for Baltimore County by John C. Murphy, Esquire. Certificate of Notice sent to all interested parties.
Order for Appeal and accompanying Petition filed in the Circuit March 21 Court for Baltimore County by People's Counsel for Baltimore County. F & S Ltd. Partnership, File No. 90-CG-984 Case No. R-89-459 April 12, 1990

Transcript of testimony filed. Petitioner's Exh. No. 1 -Descr. for rezoning no. 307 " 2 -Comp. Zoning Map with parcel in red " " 3 -Plats (2) in request of RO zone

1/22/89 " 4.-1988 Comp. Zoning Map " 5 -A-Q-photos A-subject property & office bldg B-rear of subject property C-church property D-east on Ches. Ave. showing signage E-large office F-rear of office parking lot G-large office & shaded sub. prop. H-construction of nursing home! I-small photo of Ches. Ave.

J-small photo of driveway ac K-church property L-Sorroutz house now RO office M-church & RO house N-Bosley Ave. to prof. office. bldg. commons 0-misc. photos of office use in area

" 6-Sign of Southland Hills (photo) " 7-Qualifications of Bernard Willemain People's Counsel's Exh. No. 1 - Addendum to the Towson

Town Center " " 2 - Zoning Reclass Petitions Cycle I, 1989.

Record of Proceedings pursuant to which said Order was entered and upon which

Respectfully submitted, into evidence before the Board. Linds Lie M. Kusyman cc: John C. Murphy, Esquire indaLee M. Kuszmaul, Legal Secretary √Southland Hills Impr. Assoc., et al

Harry S. Shapiro, Esquire F & S Ltd. Partnership People's Counsel for Baltimore County

act solely for the public good without the specter of personal liability

The opinion of the Maryland Court of Appeals in County Council for Montg. County v. District Land, supra, specifically dealing with comprehensive rezoning also supports the conclusion that as a corollary to legislative immunity, local legislators are privileged against discovery aimed at digging into their thought processes, motivations and deliberations through discovery of personal writings, notes, memoranda and other personal records. In District Land, a parcel was rezoned from medium density residential to rural residential; another tract was downzoned from light industrial to rural residential. In District Land, the Court had occasion to hold that the motives or wisdom of a legislative body in passing a comprehensive zoning are not subject to judicial inquiry. Indeed, the judicial branch of government cannot institute an inquiry into the motives of the legislative branch in the enactment of laws, lest the legislative

Certificate of Notice sent to all interested parties.

0-11 11 11 11 11 12 April 12, 1990 Record of Proceedings filed in the Circuit Court for Baltimore County. said Board acted are hereby forwarded to the Court, together with exhibits entered

IN THE MATTER OF THE APPLICATION OF : IN THE CIRCUIT COURT F & S LIMITED PARTNERSHIP FOR A ZONING RECLASSIFICATION ON PROPERTY LOCATED ON THE SOUTH SIDE WEST CHFSAPEAKE AVENUE, 95 FEET EAST: CASE NO. 90-CG-984 OF CENTERLINE OF FLORIDA AVENUE (307 W. CHESAPEAKE AVENUE) FROM D.R. 5.5 TO R.O. 9TH ELECTION DISTRICT 4TH COUNCILMANIC DISTRICT ZONING CASE NO. R-89-459

NOTICE OF AFFEAL

:::::::

Please note an appeal to the Circuit Court for Baltimore County from the Opinion and Order of the County Board of Appeals under date of February 14, 1990, in the above captioned matter-

> Millie Col. Fridman Phyllis Cole Friedman People's Coursel for Baltimore County

Peter Max Timmerran Deputy People's Counsel Room 304, County Siffice Building 111 W. Chesapeake Avenue Towson, Maryland 21204 (301) 867-2188

I HEREBY CERTIFY that on this _______ if March, 1990, a copy of the foregoing Notice of Appeal was served on the Liministrative Secretary, County Board of Appeals, Room 315, County Office Elig., III W. Chesapeake Ave., Towson, MD 21204; and a copy mailed to Earry S. Shapiro, Esquire, 400 W. Pennsylvania Ave., Towson, MD 21204; and John C. Murphy, Esquire, 516 N. Charles St., Baltimore, MD 21201.

> Phillip Cole Friedman Phyllis Cole Friedman

IN THE MATTER OF THE APPLICATION OF : IN THE CIRCUIT COURT F & S LIMITED PARTNERSHIP FOR A ZONING RECLASSIFICATION ON : FOR BALTIMORE COUNTY PROPERTY LOCATED ON THE SOUTH SIDE WEST CHESAPEAKE AVENUE, 95 FEET EAST: CASE NO. 90-CG-984 OF CENTERLINE OF FLORIDA AVENUE (307 W. CHESAPEAKE AVENUE) FROM D.R. 5.5 TO R.O. 9TH ELECTION DISTRICT 4TH COUNCILMANIC DISTRICT

ZONING CASE NO. R-89-459 11:::::

PETITION ON APPEAL

People's Counsel for Baltimore County, Protestant below and Appellant herein, having heretofore filed a Notice of Appeal from the Opinion and Order of the County Board of Appeals under date of February 14, 1990, files this Petition on Appeal setting forth the grounds upon which this Appeal is taken, viz:

That the County Roard of Appeals had no legally sufficient evidence upon which to base its conclusion in the above-captioned matter, and therefore their Order passed herein is illegal, arbitrary, and carricious.

WHEREFORE, People's Counsel prays that the Order of the Board of Appeals of Baltimore County under date of February 14, 1990 be reversed, and the petition denied.

> Gle Friedogen People's Counsel for Baltimore County Peter Malimner

Peter Max Zimmerman Deputy People's Counsel Room 304, County Office Building 111 W. Chesapeake Avenue Towson, Maryland 21204 (301) 887-2188

I HEREBY CERTIFY that on this 21 at day of March, 1990, a copy of the foregoing Petition on Appeal was served on the Administrative Secretary, County Board of Appeals, Room 315, County Office Bldg., 111 W. Chesapeake Ave., Towson, MD 21204; and a copy mailed to Harry S. Shapiro, Esquire, 400 W. Pennsylvania Ave., Towson, MD 21204; and John C. Murphy, Esquire, 516 N. Charles St., Baltimore, MD 21201.

IN THE MATTER OF THE APPLICATION OF F & S LIMITED PARTNERSHIP FOR A ZONING RECLASSIFICATION ON PROPERTY LOCATED * ON THE SOUTH SIDE WEST CHESAPEAKE AVENUE, 95 FEET EAST OF CENTERLINE OF FLORIDA AVENUE (307 WEST CHESA-PEAKE AVENUE) BALTIMORE COUNTY 9TH ELECTION DISTRICT 4TH COUNCILMANIC DISTRICT PHYLLIS C. FRIEDMAN, PEOPLE'S COUNSEL * FOR BALTIMORE COUNTY, PLAINTIFF # File No. 90-CG-984 CASE NO. R-89-459 CERTIFICATE OF NOTICE

Madam Clerk:

Pursuant to the provisions of Rule B-2(d) of the Maryland Rules of Procedure, William T. Hackett, Michael B. Sauer, and Harry E. Buchheister, Jr., constituting the County Board of Appeals of Baltimore County, have given notice by mail of the filing of the appeal to the representative of every party to the proceeding before it; namely, Phyllis C. Friedman, Esquire, People's Counsel for Baltimore County, Room 304, County Office Building, Towson, MD 21204, Plaintiff; John C. Kurphy, Esquire, 516 N. Charles Street, Baltimore, MD 21201, Counsel for Protestants; Southland Hills Improvement Association, et al, 408 Dixie Drive, Towson, MD 21204, Protestants; Harry S. Shapiro, Esquire, 400 W. Penn. Ave., Towson, MD 2:204, Counsel for Petitioner; F & S Ltd. Partnership, c/o Howard L. Frey, G.P., 307 W. Chesapeake Ave., Towson, MD 21204, Petitioner; and Arnold G. Foreman, Esquire, c/o County Board of Appeals, Room 315, County Office Bldg., Towson, MD 21204, a copy of which Notice is attached hereto and prayed that it may be made a part hereof.

> LindaLee M. Kuszmaul, Legal Secretary County Board of Appeals of Baltimore County, Room 315, County Office Bldg. Towson, MD 21204 (301) 887-2180

I HEREBY CERTIFY that a copy of the aforegoing Certificate of Notice has been mailed to Phyllis C. Friedman, Esquire, People's Counsel for Baltimore County,

F & S Ltd. Partnership, File No. 90-CG-984 Case No. R-89-459

Room 304, County Office Building, Towson, MD 21204, Flaintiff; Jim C. Murphy, Esquire, 516 N. Charles Street, Baltimore, MD 21201, Coursel for Protestants; Southland Hills Improvement Assoc., et al, 408 Dixie Drive, Invent, MD 21204, Protestants; Harry S. Shapiro, Esquire, 400 W. Penn. Ave., Towson, ML 2:204, Counsel for Petitioner; F & S Ltd. Partnerhsip, c/o Howard L. Frey, J.F., 307 W. Chesapeake Ave., Towson, MD 21204, Petitioner; and Arnold J. Foreman, c/o County Board of Appeals, Room 315, County Office Bldg., Towson, MD 2:204 on this 21st day of March, 1990.

County Board of Appeals of Baltimore County

County Board of Appeals of Baltimore County COUNTY OFFICE BUILDING, ROOM 315

111 W. CHESAPEAKE AVENUE TOWSON, MARYLAND 21204 (301) 887-3180

March 21, 1990

Phyllis C. Friedman, Esquire People's Counsel for Baltimore County Room 304, County Office Bldg. 111 W. Chesapeake Avenue Towson, Maryland 21204

Re: Case No. R-89-459 (F & S Ltd. Partnership) Dear Ms. Friedman:

In accordance with Rule B-7(a) of the Rules of Procedure of the Court of Appeals of Maryland, the County Board of Appeals is required to submit the record of proceedings of the appeal which you have taken to the Circuit Court for Baltimore County in the above-entitled matter within thirty days.

The cost of the transcript of the record must be paid by you. In addition, the cost incurred for certified copies of other documents necessary for the completion of the record must also be at

The cost of the transcript, plus any other documents, must be paid in time to transmit the same to the Circuit Court not later than thirty days from the date of any petition you file in Court, in accordance with Rule B-7(a).

Enclosed is a copy of the Certificate of Notice which has been filed in the Circuit Court.

Very truly yours,

Legal Secretary



County Board of Appeals of Baltimore County

COUNTY OFFICE BUILDING, ROOM 315 111 W. CHESAPEAKE AVENUE TOWSON, MARYLAND 21204 (301) 887-3189 March 21, 1990

Harry S. Shapiro, Esquir 400 W. Pennsylvania Avenue Towson, Maryland 21204

Re: Case No. R-89-459 (F & S Ltd. Partnership)

Dear Mr. Shapiro:

Notice is hereby given, in accordance with the Rules of Procedure of the Court of Appeals of Maryland, that an appeal has been taken to the Circuit Court for Baltimore County from the decision of the County Board of Appeals rendered in the above matter.

Enclosed is a copy of the Certificate of Notice.

Very truly yours,

Legal Secretary

cc: John C. Murphy, Esquire
Southland Hills Impr. Assoc., et al F & S Ltd. Partnership Mr. James Earl Kraft Ms. Sue Schenning P. David Fields Pat Keller J. Robert Haines Ann M. Nastarowicz James E. Dyer W. Carl Richards, Jr. Docket Clerk - Zoning Arnold Jablon, County Attorney

IN THE MATTER OF THE APPLICATION OF F & S LIMITED PARTNERSHIP FOR A ZONING RECLASSIFICATION ON PROPERTY CIRCUIT COURT LOCATED ON THE SOUTH SIDE OF WEST CHESAPEAKE AVE., 95' EAST OF CENTER-LINE OF FLORIDA AVE. (307 W. CHESA-BALTIMORE COUNTY PEAKE AVENUE) FROM D.R.5.5 to R.O. CG Doc. No. <u>78</u> 9TH ELECTION DISTRICT 4TH COUNCILMANIC DISTRICT Folio No. 184 SOUTHLAND HILLS IMPROVEMENT ASSOC., ET AL, PLAINTIFFS # File No. 90-CG-984 CASE NO. R-89-459

CERTIFICATE OF NOTICE

Madam Clerk:

Pursuant to the provisions of Rule B-2(d) of the Maryland Rules of Procedure, William T. Hackett, Michael B. Sauer, and Harry E. Buchheister, Jr., constituting the County Board of Appeals of Baltimore County, have given notice by mail of the filing of the appeal to the representative of every party to the proceeding before it; namely, John C. Murphy, Esq., 516 N. Charles St., Baltimore, MD 21201, Counsel for Plaintiffs; Southland Hills Impr. Assoc., et al, 408 Dixie Dr., Towson, MD 21204, Plaintiffs; Harry S. Shapiro, Esq., 400 W. Penn. Ave., Towson, MD 21204, Counsel for Petitioner; F & S Ltd. Partnership, c/o Howard L. Frey, G.P., 307 W. Chesapeake Ave., Towson, MD 21204, Petitioner; Phyllis C. Friedman, Esq., People's Counsel for Baltimore County, Room 304, County Office 61dg., Towson, MD 21204; and Arnold G. Foreman, Esquire, c/o County Board of Appeals, Room 315, County

prayed that it may be made a part hereof. Linda Lee M. Kusymand.

LindaLee M. Kuszmaul, Legal Secretary County Board of Appeals of Baltimore County Room 315, County Office Blag., Towson, MD

I HEREBY CERTIFY that a copy of the aforegoing Certificate of Notice has been mailed to John C. Murphy, Esq., 516 N. Charles St., Baltimore, MD 21201, Counsel for Plaintiffs; Southland Hills Improvement Assoc., et al, 408 Dixie Drive,

Office Bldg., Towson, MD 21204, a copy of which Notice is attached hereto and

21204 (301) 887-3180

F & S Limited Partnership, File No. 93-03-984 Case No. R-89-459

Towson, MD 21204, Plaintiffs; Earry S. Shapiro, Esq., 400 W. Penn. Ave., Towson, MD 21204, Counsel for Petitioner; F & S Ltd. Partnership, c/o Howard L. Frey, G.P., 307 W. Chesapeake Ave., Towson, MD 21204, Petitioner; Phyllis C. Friedman Esq., People's Counsel for Baltimore County, Room 304, County Office Bldg., Towson, MD 21204; and Arnold G. Forenza, Esq., c/o County Board of Appeals, Room 315, County Office Bldg., Towson, MD 21204 on this 16th day of March, 1990.

County Board of Appeals of Baltimore County

County Board of Appeals of Baltimore County COUNTY OFFICE BUILDING, ROOM 315 111 W. CHESAPEAKE AVENUE TOWSON, MARYLAND 21204

(301) 887-3180

March 16, 1990

John C. Murphy, Esquire 516 N. Charles Street Baltimore, Maryland 21201

> Re: Case No. R-89-459 (F & S Ltd. Partnership)

Dear Mr. Murphy:

In accordance with Rule B-7(a) of the Rules of Procedure of the Court of Appeals of Maryland, the County Board of Appeals is required to submit the record of proceedings of the appeal which you have taken to the Circuit Court for Baltimore County in the above-entitled matter within thirty days.

The cost of the transcript of the record must be paid by you. In addition, the cost incurred for certified copies of other documents necessary for the completion of the record must also be at your expense.

The cost of the transcript, plus any other documents, must be paid in time to transmit the same to the Circuit Court not later than thirty days from the date of any petition you file in Court, in accordance with Rule B-7(a).

Enclosed is a copy of the Certificate of Notice which has been filed in the Circuit Court.

Very truly yours,

Encl.

property.

cc: Southland Hills Improvement Assoc., et al

PETITION OF APPEAL

Appellants submit the following Petition of Appeal: 1. Appellants. The individual Appellants are owners and residents of nearby properties who will be specially and adversely affected by the rezoning of the subject property. The corporate Appellant is an association composed of owners and residents of the subdivision in which the subject property is located. The individual Appellants and a representative of the corporate Appellant appeared and testified at the hearing and they are aggrieved by the decision which is the subject of the appeal.

2. Action appealed. The action appealed is the rezoning of the property at 307 W. Chesapeake Avenue from DR 5.5 to RO-Residential Office.

3. Errors committed by the County Board of Appeals:

A. The Board granted the rezoning without the existence of an actual and basic mistake in the existing zoning of the property.

B. The Board granted the rezoning contrary to the rule of res-adjudicata which prevents the relitigation of facts determined in prior judicial and administrative proceedings;

- C. The Board granted the rezoning contrary to the change-mistake rule;
- D. The Board failed to make adequate findings of fact:
- E. The decision of the Board was otherwise arbitrary and capricious and contrary to law.

WHEREFORE, Appellants pray that the decision of the Board be reversed and that the DR 5.5 zoning be restored to the subject

John C. Murphy

Attorney for Appellants

CERTIFICATE OF SERVICE

I HEREBY CERTIFY, that on this May of Motel. 1990, prior to the filing with the Clerk of the Circuit Court, I delivered a copy of the foregoing Notice of Appeal and Petition of Appeal to the Baltimore County Board of Appeals, Courthouse, Towson, Md. 21204, and mailed a copy to Harry S. Shapiro, Esq., 400 W. Pennsylvania Ave., Towson, Md. 21204, attorney for F.& S., and to Phyllis Cole Friedman, Esq., People's Counsel, County Office Building, Towson, Md. 21204



County Board of Appeals of Baltimore County COUNTY OFFICE BUILDING, ROOM 315 111 W. CHESAPEAKE AVENUE TOWSON, MARYLAND 21204 (301) 887-3180 March 16, 1990

Harry S. Shapiro, Esquire 400 W. Pennsylvania Ave. Towson, Maryland 21204

Re: Case No. R-89-459 (F & S Ltd. Partnership)

Dear Mr. Chapiro:

Notice is hereby given, in accordance with the Rules of Procedure of the Court of Appeals of Maryland, that an appeal has been taken to the Circuit Court for Baltimore County from the decision of the County Board of Appeals rendered in the above matter.

Enclosed is a copy of the Certificate of Notice.

cc: F & S Ltd. Partnership People's Counsel for Baltimore County Mr. James Earl Kraft

Ms. Sue Schenning P. David Fields Pat Keller J. Robert Haines Ann M. Nastarowicz

James E. Dyer

IN THE MATTER OF

THE APPLICATION OF

4th COUNCILMANIC DISTRICT

W. Carl Richards, Jr. Docket Clerk - Zoning Arnold Jablon, County Attorney BOARD OF APPEALS

BALTIMORE COUNTY

3.15-9)

* APPLICATION OF

* F. & S. PARTNERSHIP

* R 89-459; NO. 9, CYCLE 1

NOTICE OF APPEAL

* * * * * * *

Please enter an appeal to the Circuit Court for Baltimore County on behalf of The Southland Hills Improvement Association of Baltimore County, Inc., 408 Dixie Drive, Towson 21204, Charles Culbertson, 412 Carolina Road, Towson, Md. 21204, Robert Lindsay,413 Georgia Court, Towson 21204, Bert Boehm, 200 Bosley Avenue, Towson 21204, Martin Eby, 15 Florida Road, Towson 21204, and Matt Nolan, 410 Alabama Road, Towson 21204, from the Opinion and Order of the County Board of Appeals of Baltimore County dated February 14, 1990 granting the reclassification of 307 W. Chesapeake Avenue from DR 5.5 to RO.

> John C. Murphy 516 N. Charles St. Baltimore, Md. 21201 301-625-4828 Attorney for the Southland Hills Improvement Association

of Baltimore County, Inc., Charles Culbertson, Robert Lindsay, Bert Boehm, Martin

Eby, and Matt Nolan

Case No. R-89-459 F&S Limited Partnership

Frederick P. Klaus, appraiser/realtor/developer, testified that he has reviewed the subject site and the general area, testified to all the neighboring uses, and stated his reasons why the D.R. 5.5 zoning was in error and that the proper zoning would be R.O. Petitioner then rested. The above testimony of these witnesses is only a part of the record and the record speaks for itself.

People's Counsel presented Diane Itter, the Community Planner from the Office of Planning & Zoning, who testified that it was her opinion the D.R. 5.5 zoning is in fact correct. She testified that this property is located within the environs of Southland Hills. She testified that there was little or no office use per se in Southland Hills and that it was her opinion the property should be used residentially. She further testified that the Planning staff recommended the retention of the D.R. 5.5.

Protestants presented Ms. Sue Schenning, President of the Southland Hills Improvement Association, who testified to the Association's opposition to the R.O. zoning and the reasons thereto. Other residents testifying in opposition to the R.O. zoning were Robert Lindsay, Wilbur Bayne, Charles Culbertson, Richard Parsons, and Michael Ruby. All of these residents were adamantly opposed to the R.O. classification and principally testified to their fear of further encroachment into the Southland Hills area with other then residential use. All of this testimony is part of the record which will speak for itself.

The Board in this Opinion must make mention of the history of this site. No other similar petition in the history of this Board ! s ever been more diligently or more properly pursued than this Petition. The present owners purchased this parcel in the summer of 1979. This was prior to the enactment of the legislation creating the R.O. zone. At the time of its purchase, there was pending a petition to reclassify the site from D.R. 5.5 to

: BEFORE THE COUNTY BOARD OF APPEALS

BALTIMORE COUNTY : CASE NO. R-89-459 FROM D.R. 5.5 to R.O. Item #9, Cycle I - 1989

OPINION

This case once again comes before this Board on a Petition to reclassify the subject site from D.R. 5.5 to R.O. classification. The property's address is 307 W. Chesapeake Avenue and contains some .16 acre.

Mr. Shapiro representing F & S Limited Partnership in his opening statement noted that this matter has been ongoing for some 8 to 9 years and once again is petitioning to be allowed to use this property under the R.O. classification. He noted the history of the site which the Board will address later in this Opinion. Mr. John Murphy, representing the Protestants, in his opening statement proffered that the zoning line is properly drawn and the proper zoning should be D.R. 5.5.

Howard Frey, one of the property owners, testified as to his hopedfor use of the property and the condition of all the surrounding properties and his reasons why the D.R. 5.5 zoning is in error and that the correct zoning should be R.O.

Bernard Willemain, an expert planner, testified to his reasons why the D.R. 5.5 was in error and that the proper zoning should be R.O.

Bosley C. Tawney, an adjacent property owner, testified that he was in favor of the R.O. designation and that the R.O. use would be far more desirable than its present use as a rooming house.

Case No. R-890459
F&S Limited Partnership

D.R. 16 with a special exception to allow office use. Such was at that time the appropriate zoning procedure. The special exception and reclassification were granted, affirmed by the Board of Appeals and the Circuit Court, and in turn appealed to the Court of Special Appeals. The building at this time was completely renovated and the interior configuration altered from residential use to office use, and the office use undertaken. While this appeal was pending, the 1980 Comprehensive Map Process was completed. During this map process, this property was not made an issue in the 1980 map process, but since the office use was under appeal, the County Council maintained jurisdiction and classified the property once again D.R. 5.5. In light of this development, the Court of Special Appeals took due note thereof and reversed the Circuit Court and retained the D.R. 5.5 zoning. The office use at that time was then abandoned. A new petition was soon thereafter filed once again requesting the classification from D. 5.5 to the now existing R.O. classification, and was heard before the Board of Appeals. It should also be noted at this time that the Board of Appeals now has original jurisdiction over reclassification requests. The Board taking fue notice of the very recent finding of the Court of Special Appeals denied the petition. The property owner now owns the building in which all aspetts of residential use have been removed and the building is now altered to office use with no permission for such use. In order to arrive at some practical use for this site, the owner petitioned for a special exception to allow the use of the property as a rooming house. That special exception was granted and affirmed at the Circuit Court level and the Court of Special Appeals level, and is the present use of the subject site.

In 1986, a Petition for Reclassification from D.R. 5.5 to R.O. was

heard by the Board of Appeals and the reclassification was granted. This deci-

F&S LIMITED PARTNERSHIP
Petition for Zoning
Reclassification

* BEFORE THE BALTIMORE

MEMORANDUM OF PETITIONER, FES LIMITED PARTNERSHIP

The property in question is located at 307 West Chesapeake Avenue in Towson, Maryland. The 300 block of West Chesapeake Avenue is the first block from Bosley Avenue (a major six-lane highway designed as a beltway around Towson) where the County Courts Building exists. Every property has office or commercial use in said block, and the property located directly adjacent to the subject property at 305 West Chesapeake Avenue is a highrise office building consisting of 78,000 square feet of offices and a large parking lot, said building being known as the Chesapeake Building. The entire property occupied by the Chesapeake Building for offices and parking measures about 2 city blocks, and is a glass building which reflects much light at night.

The subject property contains approximately 2200 square feet of space, was used as rooming house at the time of purchase by the Petitioner in 1979, and is currently zoned and used as a rooming house.

Subsequent to 1979, the property was zoned D.R. 16 with a special exception for office use, was improved for coeffice Cuspito the extent of approximately \$40,000.00, and was accupied by: the partners of the Petitioner for such use.

Case No. R-89-459 F & S Limited Partnership

sion was appealed to the Circuit Court and was affirmed by the Circuit Court.

The Circuit Court decision was appealed to the Court of Special Appeals and was reversed by them retaining the D.R. 5.5 designation. It should be noted that the Court of Special Appeals in its reversal did not find a lack of evidence to support the decision of the Board on the issue of error but was critical of the substance of the Opinion of the Board, said Opinion not stating findings of fact so that the Court of Special Appeals could determine whether the Board's Opinion was based upon evidence. In the 1988 Comprehensive Map Process, the property's zoning designation was retained at D.R. 5.5. Once again, F & S Limited Partnership petitions for a zoning reclassification to allow them the use of their property as a residential office.

From the swidence and testimony and exhibits produced at this hearing, the facts indicate overwhelmingly that the present D.R. 5.5 zoning classification on this subject property is in error. This Board finds that the factual testimony and opinion testimony given by the property owner, Mr. Frey; Mr. Bernard Willemain, an expert in land planning and zoning; and Mr. Frederick Klaus, an appraiser, realtor and developer, supports the decision of this Board that the zoning is in error. The uncontradicted testimony establishes that this tiny piece of property is the only property located in the 300 block of Chesapeake Avenue which does not have office or some commercial use. This block is located directly west of Bosley Avenue and extends to Elorida Avenue. All of the properties to the east of the subject property and on the same side of the street are being used as offices or commercially. The property directly next door on the same side of the street and to the east of the subject property is an enormous five-story office building with an enormous . mmercial parking lot. This office building; has been at the property for over 15 years. Its

regularly by the Baltimore County Council and particularly in this case by Barbara F. Bachur, the County Councilperson from the District in question, the property was downshifted to D.R. 5.5 with a subsequent special exception for rooming house use.

In 1986, the Board of Appeals of Baltimore County rezoned the property to R-O which was confirmed by the Circuit Court for Baltimore County. This decision was subsequently appealed to the Court of Special Appeals of Firyland which reversed said decision. The issue determined by the Board of Appeals, hereinafter referred to as the Board, in said case was based upon error in the Land Use map of 1984. In comments during the arguments before the Court of Special Appeals, argument was presented by the Appellee that the Board did not explain its decision with reference to the evidence in this case with sufficient clarity in order to establish the record for a review to the Courts. Reference was made to Section 2-58.1 of the Baltimore County Code (Supplement) which stated as follows:

"That the prospective reclassification of the property is warranted by that change or error. Any finding of such a change or error and any finding that the prospective reclassification is warranted may be made only upon consideration of factors relating to the purposes of the zoning regulations and maps, including, but not limited to, all of the following: Population trends; availability and adequacy of present and proposed transportation facilities, water-supply facilities, sewerage, solid-waste disposal facilities, schools, recreational facilities, and other public facilities, compatibility of uses generally allowable under the prospective classification with the present and projected

Case No. R-89-459 F & S Limited Partnership

sheer height dwarfs the subject property and testimony indicated that the subject property is substantially sheltered from sunlight, since the office building is east of the property. The property next door to the west is used as a law office under Special Exception. Although the property zoning requires that the lawyer reside in the building, it does enjoy commercial use. On the north side of Chesapeake Avenue across the street from the property is a large parking lot belonging to a church. Testimony established that this lot is being used commercially. Parking spaces are being leased by the church to the public. In addition, the Zoning Maps disclose that except for the church the properties and neighborhood to the north of Chesapeake Avenue running from Bosley Avenue to Highland Avenue are zoned R.O. It is significant from the point of review of zoning impact that this R.O. zoning runs much further west to the north of Chesapeake Avenue than on the south side where the subject property is located.

This Board is of the opinion that the property owners are being

denied a reasonable use of their property. It is clear from the testimony that the property no longer contains any value as a pure residence and to demy the owners a reasonable use of the property compatible with surrounding properties with commercial uses is inappropriate and in error. From the testimony and evidence received, the Board will find as a fact that the D.R. 5.5 zoning designation is in fact in error and that the proper zoning should be R.O. and will so order. The testimony and evidence presented clearly indicate this to be true, and that the retention of the D.R. 5.5 zoning is not only error but approaches rezoning by plebiscite by the Southland Hills Improvement Association. The Board will note that there are 306 property owners in Southland Hills but only 63 evidenced by signature or appearance their opposition to the R.O. zoning. Lengthy memorandums submitted and studied by this Board are part of the case history and a part of the case file.

Case No. R-89-459
F & S Limited Partnership

ORDER

It is therefore this 14th day of February, 1990 by the County

Board of Appeals of Baltimore County ORDERED that the Petition for

Reclassification of the subject property from D.R. 5.5 to R.O. be and the

same is GRANTED.

Any appeal from this decision must be made in accordance with Rules B-1 through B-13 of the Maryland Rules of Procedure.

COUNTY BOARD OF APPEALS OF BALTIMORE COUNTY

William T. Hackett, Chairman

Harry E. Buckleider Ja

development or character of the surrounding area; any pertinent recommendation of the planning board or office of planning and zoning; and consistency of the current and prospective classifications with the master plan, the county plan for sewerage and water-supply facilities, and the capital program."

In other words, the Court of Special Appeals believed that the Board should have discussed, in their opinion, the effect of the evidence as same related to Section 2-58.1. It is also important to point out that the Court of Special Appeals did not find that there was no evidence to support the decision of the Board on the issue of error, but said Appellate body was merely criticizing the substance of the opinion of the Board. In effect, the Appellate Court enunciated the basic premise that the Agency's findings of fact must be stated clearly in the opinion so that the Courts have a basis for a review in order to determine whether or not the Board's opinion was based upon evidence in the case. The Court of Special Appeals further referred to the case of Ocean Hideaway Condominium Association vs. Boardwalk Plaza Venture, 68 Md.App. 650, 515 A.2d 485 where the Court of Special Appeals determined that the Ocean City Board of Zoning Appeals was required to render a finding of fact with respect to the standards required for such opinion in the City Code.

In the case now before the Board involving the 1988 Land Use Map for Baltimore County, the evidence is far stronger in our humble opinion than previously. It is also important to point out that this case is based upon the power of the Board of Appeals under Section 602 of the Baltimore County Charter which states:

"The County Board of Appeals shall have original and exclusive jurisdiction over all Petitions for Reclassification."

Also, it appears that res judicata does not apply in zoning cases where the "identity and subject matter" is the new map of 1988. The Court of Appeals has stated on numerous occasions that the identity and subject matter must be the same before a prior decision is deemed to be res judicata. In the case Boggs, 138 Md. 422, a Court test came before the Court of Appeals of Maryland on the question of whether or not there could be res judicata as a result of actions between the same parties. The Court stated that the subsequent action involved facts that occurred subsequent to the prior decision which could not be considered res judicata in the second decision.

In the case at bar, the purpose of a Land Use Map every four years is to give objective consideration to changing times, trends and other facts and circumstances. If zoning were to be rigid for all time, there would be no need for any Land Use planning every four years. Different times require different considerations, and these considerations must be balanced for the protection of all the people. In the case of Muhly vs. County Council for Montgomery County, 218 Md. 543, 147 A.2d 735, the Court of Appeals of Maryland recognized that zoning can never be completely permanent. The power 'o change was granted to the Board of Appeals of Baltimore County by the people of this County when it adopted Section 602 of the County Charter as previously discussed herein.

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"Unless there is probative evidence to show that there were then existing facts which the Council, in fact, failed to take into account, or subsequently occurring events which the Council could not have taken into account, the presumption of validity accorded to comprehensive zoning is not overcome and the question of error is not 'fairly debatable'."

The testimony of Bernard Willemain was that the the Council made a mistake when it failed to rezone the property for office use after it granted the zoning for the Chesapeake Building many, years ago. Certainly the Chesapeake Building was known to the Council when it adopted the most recent zoning in 1988. The testimony of Fred Klaus again relied mainly on the Chesapeake Building. The only fact he said could not have been considered by the Council was the recent authorization for an office in the basement of the White residence. Since this was a special exception granted by the Zoning Commissioner pursuant to the authority granted by the Council, it cannot serve as the basis for a mistake. Put another way, the fact that the White residence has been granted permission to have an office in the basement does not prove that the zoning of the S.& H. property is in error. If anything, it shows there is a highly reascnable residential use for the property--a residence, or a combination of residence and office use.

3. The prior proceedings. This is the fourth time the Board as heard an application to change the zoning for this property to office use. Three times the Court of Special Appeals has ruled that there were not sufficient changes or evidence of mistake to

authorize a change. The opinions are attached. In case No. 1352, decided May 4, 1981, the court held that the proximity of the Chesapeake Building was not evidence of mistake--that the Council chose to draw the line at the F. & S. property, and this was no mistake. This case directly refutes the testimony of Bernard Willemain and Fred Klaus that the failure to follow the zoning for the Chesapeake Building constitutes a mistake.

In Case 676, decided February 10, 1984, the Court again upheld a finding that no change or mistake had occurred. This case specifically discussed the existence of the church parking lot. across the street. Finally, in case No. 216, decided October 26, 1987, the court again determined that there was no evidence of mistake. The Court held that it was uncontroverted that the physical condition of the property is plainly in view and must have been considered by the Council.

4. Conclusion. The Council has now zoned this property four times--1976, 1980, 1984 and 1988. There is no basis for overturning these legislative judgments. The only new argument made is that almost any use would be preferable to the present use of the property. F.& S. exhibits no shame or remorse in making this argument. The testimony was uncontroverted, even admitted by F.& S., that the present use of the property constitutes a nuisance to the community due to the abject neglect of the property by F.& S., the owners. If this is to be the basis for a change, then irresponsible landlords are encouraged. Southland Hills is certain that the Board will reject this approach.

Baltimore, Md. 21201 301-625-4828 Attorney for the Southland Hills Improvement Association of Baltimore County, Inc., Charles Culbertson, Robert Lindsay, Bert Boehm, Martin Eby, and Matt Nolan

County Office Building, Towson, Md. 21204

UNREPORTED IN THE COURT OF SPECIAL APPEALS

> OF MARYLAND No. 216

September Term, 1987

PEOPLE'S COUNSEL FOR BALTIMORE COUNTY, ET AL

F. & S. LIMITED PARTNERSHIP

UNREPORTED IN THE COURT OF SPECIAL APPEALS eperty o OF MARYLAND ial are No. 676 September Term, 1983 .R.16 2 pmprehe O clas F & S LIMITED PARTNERSHIP estab] Office der the PEOPLES COUNSEL FOR BALTIMORE COLATY, or in 1 the cha i Use M Gilbert, C.J. befo: ollows: ral par PER CURIAM laracte: oard th ent to th February 10, 1984 ndergon w roperti o # 17.83.63 is test: a

BEFORE THE BALTIMORE F&S LIMITED PARTNERSHIP, COUNTY BOARD OF APPEALS Petition for Zoning Case No. CR-89-459 Reclassification MOTION FOR PROTECTIVE ORDER AND/OR TO QUASH ON REQUEST FOR SUBPOENA DUCES TECUM Baltimore County, Maryland, a body corporate and politic of the State of Maryland, by Arnold Jablon, County Attorney and Michael McMahon, Assistant County Attorney, its attorneys, moves for a protective order and/or to quash the request for Subpoena Duces Tecum, and as grounds therefore assign as follows: 1. THE PRIVILEGE OF SPEECH AND DEBATE AFFORDS A COUNCILMAN IMMUNITY OR PRIVILEGE TO RESPOND TO A SUBPOENA DUCES TECUM. The privilege of speech and debate relative to any legislative proceeding affords a County Councilman an immunity or privilege to refuse to answer any form of discovery in a civil case, including quasi-judicial proceedings before the County Board of Appeals. This immunity extends to a Subpoena Duces Tecum, a request for the production of document and any other form or type of discovery effort. WHERE THE ACTIONS OF AN ADMINISTRATIVE AGENCY SUCH AS THE BOARD OF APPEALS ARE CLOTHED WITH THE INDICIA OF A JUDICIAL DETERMINATION, THEN ITS MEMBERS ARE ENTITLED TO ABSOLUTE JUDICIAL IMMUNITY INCLUDING AN IMMUNITY OR PRIVILEGE

cross-examination and a requirement to include a written decision on each application for relief, which includes thorough findings of fact and a conclusion based thereon - then the agency's members are entitled to absolute judicial immunity.

3. A Memorandum of Points and Authorities accompanies this Motion and is incorporated herein.

Assistant County Attorney Courthouse - 2nd Floor Towson, MD 21204 (301) 887-5669/4420

a copy of the foregoing Motion for Protective Order and/or to Quash on Request for Subpoena Duces Tecum was hand-delivered to Harry S. Shapiro, Esq., 400 W. Pennsylvania Avenue, Towson, MD 21204.

Michael McMahon Michael McMahon

IN THE COURT OF SPECIAL APPEALS

PEOPLE'S COUNSEL FOR

OF MAPYLAND

No. 1352

September Term, 1982

#R-79-6-YF_

HOWARD L. FREY, ET AL.

Liss Wilner Weant, PER CURIAN

Filed: Mey 4, 1081

15 PPX-35

OF CERTIORARI DENIED D. P

PPX-33

Where an administrative agency's actions are clothed with the indicia

of a judicial determination - witnesses testifying under oath, right of

Wilner Bishop Bell, Robert M.,

PER CURIAM

Filed: October 26, 1987

: BEFORE THE COUNTY BOARD OF APPEALS RE: PETITION FOR RECLASSIFICATION FROM D.R. 5.5 TO R.O. ZONE OF BALTIMORE COUNTY S/S W. Chesapeake Ave., 95'

E of C/L Florida Ave. (307 W. Chesapeake Ave.) 9th Election District 4th Councilmanic District

: Zoning Case No. R-89-459 F & S LIMITED PARTNERSHIP, Petitioner

ENTRY OF AFFEARANCE

:::::::

Please enter the appearance of the Fecple's Counsel in the abovecaptioned matter. Notices should be sent of any hearing dates or other proceedings in this matter and of the passage of any preliminary or final Order.

> Phyllis Cole Friedman Phyllis Cole Frieiman People's Coursel for Baltimore County

> > /meme

Peter Max Zimmerman Deputy People's Comsel Room 304, County Office Building 111 W. Cheszpezke Avenue Towson, Maryland 11204 (301) 887-2188

I HEREBY CERTIFY that on this 17th day of July, 1989, a copy of the foregoing Entry of Appearance was mailed to Barry S. Shapiro, Esquire, 400 W. Pennsylvania Ave., Towson, MD 21254, Attorney for Petitioner.

> Max Turning Peter Max Zimmermat

The errors in the Land Use Map as it relates to the subject property, as well as the changes in the character of the area since the 1980 Land Use Map, are substantial and provide a strong foundation for support for the re-classification to the "Residential Office" zone for the subject property.

In addition to the aforegoing issues of error mit changes in the neighborhood, the Petitioner submits that a great increase presently exists upon the subject property if it is allowed to remain in the D.R. 5.5 zoning. Prior to the 1979 hearing before the Eteri of Appeals. the subject property was in shambles as deterioration had reduced the property to a slum. The property was used for a communal-type boarding house with transients coming and going. Plaster was falling from walls and ceilings, holes existed in walls and ceilings, pipes were leaking, paint was peeling and flaking from inside and outside of the property, shutters were hanging loose and falling from the outside of the property, sidewalks and pathways were loose and cracked, the roof was leaking, the railing on the inside of the property leading to the second floor was loose, water and flooding conditions existed in the basement, shiltery was overgrown, rainspouts were bent, cracked and falling from the property, and the property was generally crumbling in a state of dis-

In reliance upon the 1979 Board of Appeals proceedings, the property was converted as aforesaid and improved at a substantial expense to the Petitioner. The present physical structure strongly supports a residential-office use, and would be appropriate for the surroundings and an asset to the community in that a residential-office use would be limited under the law and provide a quiet and peaceful atmosphere in direct contrast to the noise and disruption to the community caused by the prior transients when a boarding house existed at the property.

No reasonable and appropriate residential use can be made of the property in view of its proximity to the Chesapeake Building and the other commercial uses in the block in question, because of the commercial parking lot across the street from the subject property and because of the changes in the character of the neighborhood due to the new"ResidenPETITION FOR ZONING RE-CLASSIFICATION SPECIAL EXCEPTION AND OR VARIANCE

TO THE COUNTY BOARD OF APPEALS OF BALTIMORE COUNTY: The undersigned, legal owner(s) of the property situate in Baltimore County and which is described in the description and plat attached hereto and made a part hereof, hereby petition (1) that the zoning status of the herein described property be re-classified, pursuant to the Zoning Law of Baltimore County, from an D.R.5.5 zone to an Residential Office zone, for the reasons given in the attached statement; and (2) for a Special Exception, under the said Zoning Law and Zoning Regulations of Baltimore County, to use the herein described property.

and (3) for the reasons given in the attached statement, a variance from the following sections of the Zoning Law and Zoning Regulations of Baltimore County:

See "Exhibit A" for the reasons for the Petition outlined herein.

Property is to be posted and advertised as prescribed by The Baltimore County Code. I, or we, agree to pay expenses of above Re-classification, Special Exception and er Variance,

posting, etc., upon filing of this petition, and further agree to and are to be bound by the auring regulations and restrictions of Baltimore County adopted pursuant to the Zoning Law for Baltimore Legal Owner(s): Contract Purchaser HOWARD L. FREY, General Partner..... (Type or Print Name) Address Attorney for Petitioner: HARRY S. SHAPIRO, Esquire 307 W. Chesapeake Avenue Towson, Maryland 21204 Name, address and phone number of legal event, con-_400.W. Pennsylvania-Avenue-----tract purchaser or representative to be omittacked HARRY S. SHAPIRO, Esquire Towson, Maryland 21204

400 W. Pennsylvnaia Ave., Towson, MD 21204

(301) 825-C110 Finne No.

BABC-Form 1

Attorney's Telephone No.: (301) 825-0110

.tial-Office" zone. It is important to further note that the subject property is only four properties from the corner of Bosley Avanue where the County Courthouse exists, and the "Residential-Office" coming appears to be the logical and reasonable zoning for the

Under Bill K 13-80 which adopted the "Residential-Office" classification (referred to as R-O), a statement of legislative policy was set forth under Section 203.2. This Section states in part as follows:

> "This R-O zoning classification is established, pursuant to the findings stated above, to accommodate houses converted to office buildings and some small Class B office buildings in predominantly residential areas on sites that, because of the adjacent commercial activity, heavy commercial traffic, or other similar factors, can no longer reasonably be restricted solely to uses allowable in moderatedensity residential zones. It is intended that buildings and uses in R-O zones shall be highly compatible with the present or prospective uses of nearby residential property."

This statement of legislative policy clearly covers the subject property as all the elements set forth in the said policy relate here. The re-classification of the subject property to the R-O zone would be completely compatible with the neighborhood, and accomplish a just and equitable zoning. The error in the Land Use Map of 1980 and the changes in the character of the neighborhood substantially support the re-classification requested.

Cycle I

REASONS FOR RE-CLASSIFICATION

"EXHIBIT A"

The property in question is located at 307 W. Chesapeake Avenue in Towson, Maryland. The 300 block of W. Chesapeake Avenue is the first block from Bosley Avenue (a major six-lane highway designed as a beltway around Towson) where the County Courts Building erists. Every property (except one) has had office or commercial use in said block, and the property located directly adjacent to the subject property at 305 W. Chesapeake Avenue is a high-rise office building consisting of 78,000 square feet of offices and a large parking lot, the said building being known as the Chesapeake Building. The entire property occupied by the Chesapeake Building for offices and parking measures about two city blocks.

In November, 1979, a hearing was concluded by the Baltimore County Board of Appeals relating to a change in classification to D.R. 16 with a special exception for office use for the subject property. Subsequently, the said re-classification was granted by the Board of Appeals based upon error in the Land Use Map of 1976.

Improvements were made to the property converting same to office use, and an Occupancy Permit was granted by Baltimore County.

Thereafter, an Appeal was taken by the People's Counsel for Baltimore County to the Circuit Court for Baltimore County, and the Circuit Court for Baltimore County confirmed the decision of the Board of Appeals with reference to the D.R. 16 with a special exception for office use zoning.

After the said decision of the Circuit Court for Baltimore County, the People's Counsel for Baltimore County further appealed the case to the Court of Special Appeals of Maryland, which Court reversed the ruling of the Circuit Court for Baltimore County on grounds that there was insufficient evidence before the Board of Appeals as to the error in the Land Use Map of 1976.

At the time of the hearing before the Board of Appeals in November, 1979, no "Residential Office" zone existed in Baltimore County as said new zone was not adopted until the Fall of 1980. Therefore,

accommodate residential purposes. Additionally, since the adoption of the "Residential Office" zoning in the Tall of 1980, numerous properties farther to the west of the subject property have been re-zoned for the "Residential Office" zoning creating a change in character of the neighborhood in the several blocks west of Bosley Avenue. These properties have been changed on the inside, outside and have been occupied for residential-None of the properties zoned for "Residential Office" use in the west Towson area had the commercial impact that the subject property

of Appeals and Court proceedings.

has at this time. In addition to the large office building (Chesapeake Building) adjacent to the subject property, there is a large active commercial parking lot directly across the street from the subject Another error in connection with the 1976 and 1980 Land Use

the "Fesidential Office" zoning was never an issue in the prior Board

by the County Council, no issue was before the County Council relating

to "Residential Office" zoning for the subject property. Therefore,

and in view of the complexity of the legal proceedings, the County

Council merely established the prior D.R. 5.5 zoning for the property.

ceedings relating to this property has left same in a position where

it was converted to residential-office type use and cannot be used for

any residential purposes under the D.R. 5.5 zoning. The conversion

which was accomplished pursuant to a valid decision of the Court of

Appeals of Maryland in the case of Swarthmore v. Kaestner, 258 Md. 517,

206 A.2d 341, has left the property without any practical ability to

The complex chronology of events surrounding the legal pro-

At the time of the consideration of the 1980 Land Use Map

Maps relates to the zoning line established along Central Avenue. This zoning line was erroneously drawn and even intruded upon the commercial use at the Chesapeake Building. In other words, part of the Chesapeake Building property was erroneously moned D.R. 5.5 when no such zoning line could have been intended based upon the history of the use at the location.

and the second state of the second se

Subsequent to the history as previously set forth in the first four pages herein, a Petition for Zoning Re-Classification was filed subsequent to the 1984 Land Use Map before the Board of Appeals of Baltimore County. The Board of Appeals determined that there was error in the 1984 Land Use Map which determination was confirmed by the Circuit Court for Baltimore County. Subsequently, the People's Council for Baltimore County took an Appeal to the Court of, Special Appeals of Maryland where the Court of Special Appeals reversed the Circuit Court for Baltimore County on such decision.

It is important to note that the Court of Special Appeals did not find that there were insufficient facts to support the issues of error, but they believed that the Board of Appeals' Opinion did not recite the details necessary in said Opinion. Therefore, the Court of Special Appeals decision on the 1984 Land Use Map was technical in nature and not on the substance of the case before the Board of Appeals.

Under the Land Use Map of 1988; the Baltimore County Council continued to compound previous errors relating to its Land Use Maps, and its conclusions relating to the subject property contained new errors in procedure and substance.

These errors included the failure on the part of the County Council to recognize the continuing trends in the first and second blocks west of Bosley Avenue for commercial uses, the Council continued to "spot zone" the subject

property notwithstanding the high intensity of commercial uses surrounding the subject property; the Council admitted that it practiced councilmanic courtesy contrary to County and State law which constituted a violation of due process rights of the Petitioner; the Council refused arguments and facts presented that the Church parking lot at the corner of Central Avenue and Chesapeake Avenue was an illegal use as presently constituted; the Council refused to remedy the illegal parking lot at the Church property as aforesaid by corrections to the proposed map; and the County Council was otherwise guilty of error in its determinations relating to the subject property under the Land Use Map of 1988.

The Petitioner understands that the within proceeding is limited to issues of error in the Land Use Map of 1988 in view of the fact that Bill #46 adopted by the County Council in 1979 limited zoning re-classifications to error alone for matters within one year of the adoption of the Land Use Map.

CERTIFICATE OF POSTING TOWING DEPARTMENT OF BALTIMORE CHINTY CAF 9-459-Date of Posting 10 - 26 - 89 Reclassification Petitioner: 748 Junited Part marship Location of property. 5/5 of (captable avenue, 95' E of the C/L of Florida renue (367 W Chespeshe arenue)

Location of Signs: On front of 307 W Chespeshe arenue

> Southland Hills Impro. Assoc., et al v. : RECEIVED FROM THE COUNTY BOARD OF AFFEALS EXHIBITS, BOARD'S RECOPD EXTRACT & TRANS-CRIPT FILED IN THE ABOVE-ENTITLED CASE, AND ZONING COM"ISSIONER'S FILT & EXHIBITS.

CIRCUIT COURT FOR BALTIMORE COUNTY ASSIGNMENT OFFICE **COUNTY COURTS BUILDING**

401 Bosley Avenue P.O. Box 6754 Towson, Maryland 21285-6754 Kathy Rushton — 887-2660

Jury Assignments—Civil
General Settlement Conferences

Tina Campbell — 887-2661

Non-Jury Assignments—Civil Special Settlement Conferences

April 23, 1990 John C. Murphy, Esq

County Board of Appeals,

Arnold Jablon, Esq Harry S.Shapiro, Esq

Phyllis Cole Friedman, Esq Peter Max Zimmerman, Esq RE: Non-Jury 9000984 SOUTHLAND HILLS IMPROVEMENT ASSO. ET.AL. VS. BOARD OF APPEALS OF BALTO. CO.

HEARING DATE: THURSDAY, AUGUST 2, 1990 @ 9:30 A.M. ON THE FOLLOWING: APPEAL: 2 hours

Please see the below notations.

UPON RECEIPT OF THIS NOTICE: Counsel shall contact each other immediately to conform calendars. Claim of not receiving notice will not constitute reason for postponement.

If the above Hearing Date is not agreeable to any counsel, a request for a postponement MUST BE MADE IN WRITING to the Assignment Office AS SOON AS POSSIBLE, with a copy to all counsel involved. <u>POSTPONEMENTS PRIOR TO 20 DAYS OF TRIAL</u> should be directed to the attention of Irene Summers. <u>POSTPONEMENTS WITHIN 20 DAYS OF TRIAL</u> must be made to the attention of the Director of Central Assignments-Joyce Grimm-887-3497.

SETTLEMENTS: If a settlement if reached prior to the hearing date, the Assignment Office must be notified immediately. All settlements must be put on the record if no order of satisfaction is filed prior to trial.

nov 2

CERTIFICATE OF PUBLICATION

THIS IS TO CERTIFY, that the annexed advertisement was published in TOWSON TIMES, a weekly newspaper published in Towson, Baltimore County, Md., once in each of 2 successive weeks, the first publication appearing on Oct 25, 19 89.

DESCRIPTION FOR
REZONING HO. 307 WEST
CHESAPEAKE AVENUE,
9TH DISTRICT,
BALTIMORE COUNTY
MARYLAND
Beginning for the same at a
point on the south side of West
Chesapeake Avenue, 60 feet
more or less measured easterly
along the south side of West
Chesapeake Avenue from the

along the south side of West Chesapeaks Avenue from the centerline of Floride and running thence and binos g on the south side of West Chesapeaks Avenue South 78 Degrees 23 Minutes East 55.00 feet thence leaving the south side of West Chesapeake Avenue and running South 13 Degrees 26 Minutes West 125.00 feet North 78 Degrees 23 Minutes West 55.00 feet and North 13 Degrees 26 Minutes East 125.00 feet to the place of beginning.

Containing 0.16 acres of land, more or less.

Petition to reclassify the property from an D.R. - 5.5 to an R. O. zone.

County Board of Appeals TT/J/10/283 Oct. 26—Nov. 2_

TOWSON TIMES.

5. Zeile Orlins

PETITION FOR ZONING RE-CLASSIFICATION SPECIAL EXCEPTION AND/OR VARIANCE

TO THE COUNTY BOARD OF APPEALS OF BALTIMORE COUNTY: The undersigned, legal owner(s) of the property situate in Baltimore County and which is described in the description and plat attached hereto and made a part hereof, hereby petition (1) that the zoning status of the herein described property be re-classified, pursuant to the Zoning Law of Baltimore County, from an _D.R. 5.5 _____ zone to an _Residential Office___ zone, for the reasons given in the attached statement; and (2) for a Special Exception, under the said Zoning Law and Zoning Regulations of Baltimore County, to use the herein described property,

and (3) for the reasons given in the attached statement, a variance from the following sections of the Zoning Law and Zoning Regulations of Baltimore County:

See "Exhibit A" for the reasons for the Petition outlined herein.

BALTIMORE COUNTY, MARYLAND OFFICE OF FINANCE - REVENUE DIVISION MISCELLANEOUS CASH RECEIPT 01-615-000 timore County Code. MOUNT_\$ /00,00 ial Exception and/or Variance, are to be bound by the zoning to the Zoning Law for Baltimore 307 W. Nosapeake ALC. TED PARTNERSHIP. B Biccomerque VALIDATION OR SIGNATURE OF CASHIER REY, General Partner

> City and State Attorney for Petitioner: 307 W. Chesapeake Avenue Phone No. Towson, Maryland 21204 Name, address and phone number of legal owner, con-400 W. Pennsylvania Avenue tract purchaser or representative to be contacted Towson, Maryland 21204 HARRY S. SHAPIRO, FSQUIRE City and State (301) 825-0110, 400 W. Pennsylvania Aven Address Towson, MD 21204 Phone No. 12:7 µ,

BABC -Form 1

NOTICE OF HEARING PETITION FOR ZONING RECLASSIFICATION

Petition for Zoning Reclassification Case Number: CR-89-459 S/S W. Chesapeaks Avenue, 95' E of c/l Flordia Avenue Petitioner(s): F&S Limited Partnership

DESCRIPTION FOR REZONING HO. 307 VEST CHESAPEARE AVENUE.
91H LISTRICT. BALIJIORE COUNTY, MARILAND

Beginning for the same at a putet on the south side of West Chesapeake Avenue, 60 feet wide, at the distance of 95 feet more or less measured easterly along the of Florida Road running thence and binding on the south of West Chesapeake Avenue and running South 13 Degrees 26 Minutes West 125.00 feet North 76 Degrees 23 Minutes West 55.00 feet and North 13 Degrees 26 Minutes East 125.00 feet to the place of beginning.

Containing 0.16 acres of land, more or less.

Petition to reclassiff the property from an D.R.-5.5 to an R.O. zone.

WEDNESDAY, NOVEMBER 15, 1989 Room 301, County Office Building, 111 W. Chesepeaks

> WILLIAM T. HACKETT, CHAIRMAN County Board of Appeals

NOTICE OF HEARING

Petition for Zoning Reclassification

Case Number: CR-89-459 S/S W. Chesapeake Avenue, 95' E of c/l Flordia Avenue Petitioner(s): F&S Limited Partnership

Room 301, County Office Building, 111 W. Chesepeaks

THIS IS TO ADVISE YOU THAT YOU WILL BE BILLED BY THE ZOWING OFFICE FOR ADVERTISING AND POSTING COSTS

WITH RESPECT TO THIS CASE APPROXIMATELY A WEEK BEFORE THE HEARING. THIS FEE MIST BE PAID AND THE

SIGN AND POST RETURNED TO THE ZONING OFFICE ON THE DAY OF THE HEARING OR THE ORDER WILL NOT BE

Petition to reclassify the property from an D.R.-5.5 to an R.O. zone.

Avenue, Towson, Maryland 21204

cc: Harry S. Shapiro, Esq.

Board of Appeals

W.T.H.

F&S Limited Partnership People's Counsel

WILLIAM T. HACKETT, CHAIRMAN

County Board of Appeals

APR 2 5 1388

Baltimere County Zoning Commissioner
Office of Planning & Zoning
Towson, Maryland 21204
(301) 887-3353 J. Robert Haines Zoning Commissioner

Date: // /9/89

F& S Limited Partnership 307 W. Chesapeake Avenue Towson, Maryland 21204

ATTN: HOWARD L. FREY

Re: Petition for Zoning Re-classification CASE NUMBER: CR89-459

S/S W. Cheseapeake Avenue, 95' E of c/l Flordia Evenue 307 W. Chesapeake Avenue 9th Election District - 4th Councilmanic Hearing Scheduled: November 15, 1989

This is to advise you that \$473.59 " is due for advertising.

Baltimore County Zoning Commisioner County Office Building

13 Monde at

TRICE

PUBLIC HEADING FEES OBO FOSTING STORS / ADVERTISING I >

TOTAL: 1473.89 LAST HAME OF OWNERS F & S LID PORT

> B B 153*****473£9;a 226%F Please make checks payable to: Baltimore County المائية للمنته للميت المستونية المستوالية والمتوالية والمتوالية والمتوالية والمتواركة والمتواركة والماري

Baltimore County

Mr. William Hackett Chairman, Board of Appeals County Office Building Towson, Maryland 21204

Zoning Reclassification Cycle 1

Item No. 9 Property Owner:

> Location: Existing Zoning: Election District: Councilmanic District: Acres:

Case No./Hearing Date:

Proposed Zoning:

The existing D.R. - 5.5 zoning is expected to generate approximately 12 trips per day. The proposed R.O. zoning will generate approximately 55 trips per day.

to meet county standards.

MSF/lvw

Department of Public Works Bureau of Traffic Engineering Courts Building, Suite 405 Towson, Maryland 21204 (301) 887-3554

May 9, 1989

April - October, 1989

F & S Limited Partnership, Howard Frey G.P. R89-459; November 15, 1989

No. 307 W. Chesapeake Avenue, E. of Florida Avenue D.R. - 5.50.16 R.O.

Dear Mr. Hackett:

This site appears to be too small to provide a driveway and entrance

Very truly yours, Michael S. Flanigan Traffic Engineer Associate II

Baltimore County Fire Department Towson, Maryland 21204-2586 494-4500

Paul H. Reincke

William Häckett Chairman, Board of Appeals Office of Planning and Zoning Baltimore County Office Building Towson, MD 21204



Re: Property Owner: F&S Limited Partnership, Howard Frey G.P.

Location: S/S W. Chesapeake Ave., 95' E of centerline Florida Ave #307 W. Chesapeake Ave. Zoning Agenda: 4/89-10/89 Item No.: Nine (9)

Gentlemen:

Pursuant to your request, the referenced property has been surveyed by this Bureau and the comments below marked with an "X" are applicable and required to be corrected or incorporated into the final plans for the property.

() 1. Fire hydrants for the referenced property are required and shall be _ located at intervals or ____ feet along an approved road in account dance with Baltimore County Standards as published by the Department of Public Works.

() 2. A second means of vehicle access is required for the site.

() 3. The vehicle dead end condition shown at ___

() 4. The site shall be made to comply with all amplicable parts of the Fire Prevention Code prior to occupancy or beginning of operation.

EXCEEDS the maximum allowed by the Fire Department.

(X) 5. The buildings and structures existing or proposed on the site shall comply with all applicable requirements of the National Fire Protection Association Standard No. 101 "Life Safety Code," 1988 edition prior to occupancy.

() 6. Site plans are approved, as drawn.

() 7. The Fire Prevention Bureau has no comments at this time.

AUTHORIZATION 10 SUE A. SCHENNING TO TESTIFY ON BEHALF
OF THE SOUTPLAND HILLS IMPROVEMENT ASSOCIATION OF
BALTIMORE COUNTY RELATIVE TO F.& S. APPLICATION
BOARD OF APPEALS NO. 89-459; NO.9, CYCLE 1

1. Attached is a resolution adopted at the Association's annual meeting placing responsibility for review and action on zoning matters with the Board of Directors of the Association;

2. Sue A. Schenning is a duly elected member of the Board of Directors of the Association;

3. The Board of Directors has resolved to oppose the application of F.& S. to rezone the property known as 307 W. Chesapeake Averue from D.R. 5.5 to RO.

I hereby affirm that the matters and facts stated herein are

Vince Neslin⊈ Secretary

CADEC 12 FILE: 03

SOUTHLAND HILLS IMPROVEMENT ASSOCIATION OF BALTIMORE COUNTY, INC.

TOWSON, MARYLAND 21204

Resolved: That at the Annual Meeting of the Southland Hills Improvement Association held on June 4, 1989, it was decided by the Association that responsibility for review and action on all zoning matters for the period June 4,1989 through June 30, 1990 be placed in the Board of Directors consisting of the following members:

Officers

President: Vice President: Recording Secretary: Corresponding Secretary: Treasurer: Past President:

Sue Schenning David Cox Vince Nesline Toni Krometis Ginny Dorfler Tim Kolarik

Directors

Leigh Barrett Vince Nesline Andy/Fran Bolton Ginny Dorfler Vivian Woodward Stephanie DiPaula Brad Waters Mindy Roche Martin Eby Toni Krometis Steve Perry Wilbert Boehm Eric Fondersmith Asa Grammes Charles Culbertson Robert Mueller Kay Turner

AS WITNESS OUR HANDS AND SEAL THIS FOURTH DAY OF JUNE, 1989. ATTEST: The Southland Hills Improvement Association

IN THE MATTER OF F. & S. LIMITED PARTNERSHIP RE: RECLASSIFICATION FROM D.R. 5.5 to R.O. ON PROPERTY LOCATED ON THE SOUTH SIDE OF WEST CHESAPEAKE AVENUE, 95 FT. EAST OF THE CENTER LINE OF FLORIDA AVENUE 9th DISTRICT

Case was heard this day in its entirety.

COUNTY BOARD OF APPEALS

BALTIMORE COUNTY No. R-86-340

OPINION

This case comes before this Board on a Petition to reclassify the subject site from DR 5.5 classification to R.O. classification. The property's address is 307 W. Chesapeake Avenue and contains some ,16 acres.

There is a long and unusual history to the property owners attempts to acquire the necessary zoning to use this property as they wish. This history, by its very nature, is part of this Board's consideration of this petition. Consequently, we believe a condensed version of this history is necessary. Present owners purchased this parcel in the summer of 1979. At that time, there was pending on the site, a petition to reclassify the site from DR 5.5 to DR 16, with a Special Exception to allow office use. Such was, at that time, the appropriate zoning procedure. The Special Exception and Reclassification were granted, affirmed by the Board of Appeals and appealed to the Circuit Court, which affirmed the Board of Appeals. The building, at this time, was completely renovated at considerable cost and an occupancy permit obtained and office use begun. In the interim, however, a timely appeal of the Circuit Court's decision was taken. While said appeal was pending, the 1980 Comprehensive Map process was completed. Since the appeal was pending and since the office use had started, this site was not noted as an issue in the 1980 map process, and during said map process the property was once again classified DR 5.5. Thereafter the Court of Special Appeals reversed the



The Circuit Court for Baltimore County

Commence on		-	COLNEY COURTS BUILDING
IN GRASON TURNBULL, II			TOWSON MARYLAND 21204
2002			ä01i 494÷2647
IN THE MATTER OF	•	ik Ter	

IN THE MATTER OF CIRCUIT COURT F & S LIMITED PARTNERSHIP

> BALTIMORE COUNTY CASE NO. 86 CG 2151

WHEREAS, the Court of Special Appeals of Maryland reversed the Order of the Circuit Court for Baltimore County by its Opinion filed October 26, 1987;

IT IS THEREFORE, this 5 M day of January, 1988,

ORDERED, by the Circuit Court for Baltimore County, that the Order of the Board of Appeals of Baltimore County, dated May 16, 1986, be and the same is hereby REVERSED.

Copies sent to: Peter Max Zimmerman, Esquire Phyllis Cole Friedman, Esquire Harry S. Shapiro, Esquire John C. Murphy, Esquire

FILED JAN - 6 1988





The Circuit Court for Zaltimore County

II "LLUBHRUT HOBARD HHOL

IN THE MATTER OF F & S LIMITED PARTNERSHIP

The Court has reviewed the file, read the transcript, heard argument of coursel, and is prepared to rule on the appeal filed by the Appellants, Southland

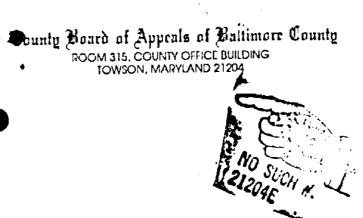
Hills Improvement Association of Baltimore County, Inc., Eugene L. Kibbe, Jr., and Phillip M. Kenney, and on an appeal filed by People's Counsel for Baltimore On May 6, 1986, the County Board of Appeals, hereinafter referred to as "Board," granted a petition for reclassification for a property known as 307 W. Chesapeake Avenue from "D.R. 5.5 to R.O.," saving and excepting a five-foot buffer

that remained D.R. 5.5. It is eminently clear that this Court's scope of review is a question of whether or not the action by the Board is arbitrary and discriminatory or is it

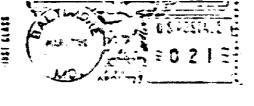
fairly debatable. There is no doubt that the Board granted the re-zoning pursuant to authority properly conferred upon it. The Court, as set forth in Boyce v. Sembly, 25 Md. App. at 43, must find strong evidence of error to make the issue of mistake in comprehensive zoning fairly debatable, and if there is no such strong evidence, then

the Board's action is arbitrary and capricious. The testimony in support of the error came from a Mr. Howard L. Frey and a Mr. Paul Cooper, a real estate appraiser. There were exhibits presented of changes, such as photographs and, along with the testimony, were cited as evidence of error and change. The Board in its opinion after considering all of the evidence, including the physical aspect of the property, found that the D.R. 5.5 classification was error.

FIL = D JAN 1 2 1987







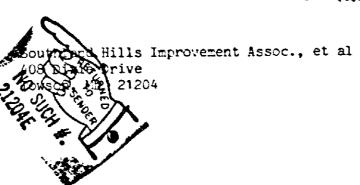
Southland Hills Improvement Assoc., et al 408 Dixie Drive Towson, MD 21204



Indudadiadilimballadiadiadiadiad

County Board of Appeals of Baltimore County
ROOM 315. COUNTY OFFICE BUILDING





1.1.Lahalilaalallaallaallaallaal

F & S LIMITED PARTNERSHIP

D.R.5.5 to R.O.

S/S W. Chesapeake Avenue, 95' E of C/L Florida Ave. (307 W. Chesapeake Ave.)

Item #9 Cycle I - 1989 9th Election District 4th Councilmanic District

0.16 acres

#R-89-459

Petition filed.

Harry S. Shapiro, Esquire Counsel for Petitioner V 400 W. Fennsylvania Ave. Towson, Maryland 21204 825-0110

F & S Limited Partnership c/o Howard L. Frey, General Partner 307 W. Chesapeake Avenue Towson, Maryland 21204

James Earl Kraft Baltimore County Board of Education

940 York Road, Towson, ND 21204 Phyllis Cole Friedman People's Counsel V

Pat Keller J. Robert Haines Ann M. Nastarowicz James E. Dyer Docket Clerk - Zoning

P. David Fields

Arnold Jablon, County Attorney John Murphy

Tourson, 110 21209

constituents. This evidence was uncontroverted before the Board of Appeals, and was never touched upon by the Circuit Court, or in this Honorable Court's Opinion. On page 12 of the Appellant's Brief, facts relating to the plebiscite were established without contradiction and cases were cited, including Mayor and Council of Rockville v. Cotler, 230 Md. 335, 187 A.2d 94, which clearly stated that a zoning decision based upon the plebiscite of neighbors is not permissible. We believe that this issue should have been treated by the Circuit Court which would have provided this Honorable Court with a serious and important issue for its considerat.

7. Another issue which was not discussed by the Circuit Court, although submitted to the Circuit Court for consideration, was the issue of the "floating zone" discussed on Page 18 of the Appellant's Brief. The theory in the case law cited on said page and for lowing was that Rules applicable to a statute creating a *floating zone were not subject to the same rules as under other zoning reclassifications. The case of Knudsen w. Montgomery County Council, 241 Md. 436, 217 A.2d 97, stated that the "mistake change" rule does not apply in considering reclassification of land applicable to a floating zone. In the case at bar, the underlying zoning remains the same, but the "residentialoffice zone" is merely a floating zone which gives the property owner the right to limited office use in a residential zone. Therefore, if the theory of the "floating zone" is applicable in the case at bar, the presumptions applicable to County Council legislation do not apply in the case of the zoning considerations in this case. This serious issue was never discussed by the Circuit Court (although presented), and was not touched upon in this Court's Opinion.

We can appreciate that this Court was directed by the Appellee to the zoning history involving the subject property. However, as this Court pointed out in its Opinion, every Land Use Map is a separate case with new facts and circumstances surrounding the demands, and requirements for comprehensive zoning every four years.

8. We attempted in this Motion to give this Honorable Court an overview of the serious issues which we believe were not treated in this case. If the Circuit Court would have discussed these is ues in its Opinion, we believe that this Honorable Court would have had a better record to review. In the absence of that Record, we believe that the Appellant was prejudiced in the consideration of these issues before this Honorable Court. However, the Maryland Rules provide an appropriate procedure in order to accomplish justice in a case such as exists here where the Circuit Court on the Appeal, failed to exhaust relevant issues in the case. Under Maryland Rule 8-604, this Honorable Court has various alternatives for a disposition. Under Section (a)(5), this Honorable Court can remand the action to a lower Court in order to have various issues reviewed which were not reviewed, or discussed, by the Circuit Court. This would accomplish substantial justice in that the Circuit Court could then amplify its review on the relevant issues discussed herein, and then could provide this Honorable Court with a better record in the event an Appeal were taken to this Honorable, Court once again. This procedure would be fair to everyone concerned because it would give the opportunity for truth to be explored on the issues raised herein. If the Appellant is wrong on these issues, and a legal foundation is provided by the Circuit Court based upon a study of the Record before the Board of Appeals, then justice would have been done.

HARRY S. SHAPIRO
400 W. Pennsylvania Avenue
Towson, Maryland 21204
(301) 825-0110
Attorney for Appellant

POINTS AND AUTHORITIES

Article 66B, Section 4.08 of the Annotated Code of Maryland (1988 Replacement Volume)

Ginn v. Farley, 43 Md.App. 219, 403 A.2d 858

Southland Hills Improvement Association v. Raine, 220 Md. 213, 151 A.2d 734

Mayor and Council of Rockville v. Cotler, 230 Md. 335, 187 A.2d 94

Knudsen v. Montgomery County Council, 241 Md. 436, 217
A.2d 97

Section 230 of the Zoning Regulations for Baltimore Co.

Maryland Rule 8-604

Maryland Rule 8-605

I HEREBY CERTIFY that on this 3 day of September, 1991 a copy of the aforegoing Motion for Reconsideration was mailed to Peter Max Zimmerman, Esquire, Deputy People's Counsel, County Office Building, Towson, Maryland 21204, and John C. Murphy, Esquire, 516 N. Charles Street, Baltimore, Maryland 21201.

orney for Appellant

8/3/9: - Court of Special Apt ls AFFIRMED Circuit Court which REVERSED C.B. of A.

#R-89-459 (F & S Ltd. Part.)

UNREPORTED

PNZ',

IN THE COURT OF SPECIAL APPEALS

OF MARYLAND

No. 1619

September Term, 1990

F & S LIMITED PARTNERSHIP

AV6 0 6 1991 > 1

PEOPLE'S COUNSEL FOR BALTIMORE COUNTY, et al.

Moylan, Wenner, Motz,

PER CURIAM

Filed: August 5, 1991

The appellant, F & S Limited Partnership (F & S), is nothing if not persistent. For the fourth time, it causes to be brought before us essentially the same question. For the fourth time, we return essentially the same answer. The current appeal stems from an order by Judge Joseph F. Murphy Jr., in the Circuit Court for Baltimore County, reversing the decision of the Baltimore County Board of Appeals (Board) to rezone appellant's property from Density Residential 5.5 (D.R. 5.5) to Residential Office (R.O.). F & S contends that the lower court erred:

- When it reversed the Board of Appeals decision to grant the rezoning application; and
- When it failed to dismiss all of the appellees when it dismissed Southland Hills Improvement Association of Baltimore County, Inc. (Southland Hills) for lack of standing.

F & S purchased 307 West Chesapeake Avenue in the summer of 1979. The property, which comprises .16 acre, lies in the block between Florida Avenue on the west and Bosley Avenue, one of the widest and most heavily travelled roads in the Towson area, on the east. Located in the Southland Hills neighborhood, it is situated immediately west of the line marking the division between D.R. 5.5 and R.O. zoning. Across West Chesapeake Avenue, to the north, is a church which is also in the D.R. 5.5 zone. The church leases its parking lot as commercial parking during the week. To the east, directly across the zoning line, at 305 West Chesapeake Avenue (the Chesapeake Building), is a five-story office building, and other dwellings converted to offices. To

the west and south is residential housing, with the exception of the nearest house to the west at 309 West Chesapeake Avenue. That house is occupied by an attorney and his wife; a special exception has been granted permitting an office therein so long as the residential use continues.

In 1976, the Baltimore County Council, as part of its quadrennial comprehensive zoning, placed 307 West Chesapeake Avenue in its present classification, D.R. 5.5. Shortly after acquiring the property in 1979, F & S filed a petition for a zoning reclassification with the Baltimore County Board of Appeals. On April 24, 1980, the Board of Appeals granted F & S its requested reclassification, ruling that the County Council was in error in its 1976 zoning determination with respect to the property. The People's Counsel for Baltimore County appealed to the circuit court, which affirmed the ruling of the Board of Appeals. People's Counsel then filed an appeal with this Court.

In an unpublished opinion in the case of <u>People's Counsel</u> for Baltimore County v. Howard L. Frey, et al., (No. 1352, Sept. Term, 1200. filed May 4, 1981), we overruled the circuit court and held that the Board of Appeals had been arbitrary and capricious in its determination that the County Council's 1976 zoning determination had been in error. The issue on that appeal was whether the Board of Appeals had any adequate basis for concluding that the County Council's comprehensive zoning map of 1976 had made a "mistake" when it placed the D.R. 5.5 zoning classification on 307 W. Chesapeake Avenue, just as the primary issue on this appeal is whether the Board of Appeals had any

adequate basis for concluding that the County Council's comprehensive rezoning map of 1988 had made a "mistake" when it reaffirmed its placing of the zoning classification D.R. 5.5 on 307 w. Chesapeake Avenue (just as it had, in the interim, repeated that zoning reclassification in the comprehensive rezoning maps of 1980 and 1984).

In terms of the controlling law, we repeat here what we said there. Our inquiry is limited to whether the action taken by the Board was "arbitrary and discriminatory or fairly debatable." Trainer v. Lipchin, 269 Md. 667, 672 (1973). That inquiry, however, is subject to the equally basic maxim that the task presented to one who seeks to overcome the strong presumption of the correctness of original zoning or comprehensive rezoning "is manifestly a difficult one." Stratakis v. Beauchamp, 268 Md. 643, 653 (1973).

Boyce v. Sembly, 25 Md.App. 43, 51-52 (1975), spelled out the criteria for determining when an actual zoning "mistake" has been made by the appropriate legislative authority:

"It is presumed, as part of the of validity comprehensive zoning, that at the time of the adoption of the map the Council had before it and did, in fact, consider all of the relevant facts and circumstances then existing. Thus, in order to establish error based upon a failure to take existing facts or events reasonably foreseeable of fruition into account, it is necessary not only to show the facts that existed at the time of the comprehensive zoning but also which, if any, of those facts were not actually considered by the Council.... Because facts occurring subsequent to a comprehensive zoning were not in existence at the time, and, therefore, could not have been considered, there is no necessity to present

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evidence that such facts were not taken into account by the Council at the time of the comprehensive zoning. Thus, unless there is probative evidence to show that there were then existing facts which the Council, in fact, failed to take into account, or subsequently occurring events which the Council could not have taken into account, the presumption of validity accorded to comprehensive zoning is not overcome and the question of error is not 'fairly debatable.'..." (citations and footnote omitted).

See also Howard County v. Dorsey, 45 Md.App. 692, 703-704 (1980).

The primary fact relied upon by the Board of Appeals in finding a mistake on that earlier occasion was "the precise location of the subject lot immediately next to and literally in the shadow of the five-story Chesapeake Building." pointed out in our opinion that this fact of the existence of the Chesapeake Building, in the specific context of a plea for less restrictive zoning by F & S's predecessor in title, "was before the County Council in 1976, in the Tontext of the comprehensive rezoning; it was considered and rejected." In holding that the Board of Appeals had been arbitrary and capricious, we concluded:

"That the Board disagreed with the Council's conclusion and believed that a buffer zone would be more appropriate does not mean that the Council made a 'mistake,' as that term is traditionally defined."

Although one might assume that our 1981 decision would have been dispositive of the matter, F & S was given room to wriggle when the County Council's comprehensive rezoning of 1980 reaffirmed the earlier zoning classification of 1976. F & S again petitioned the Board of Appeals for a zoning reclassification, now claiming that the County Council's 1980

decision had been a mistake. The Board of Appeals on that second occasion denied F & S's petition and the Circuit Court for Baltimore County affirmed that decision. Following the appeal by F & S, we issued an unpublished opinion on February 10, 1984, entitled F & S Limited Partnership v. People's Counsel for Baltimore County, et al., (No. 676, September Term, 1983), affirming the decision of the circuit court in affirming the Board of Appeals. On that occasion, F & S based its case both upon its proximity to the Chesapeake Building and upon the use of the church parking lot across the street for commercial parking during the working day. In that opinion, we pointed out that both of those factors had been before the County Council when it made its 1980 rezoning determination:

"In this case, the subject property and the surro rding areas were considered in the 1980 map process. It was within the Council's discretion to decide that the line of demarcation should remain the same as it was in 1976, with the substitution of R-O for D.R. 16 zoning. Daihl v. County Board of Appeals of Baltimore County, 258 Md. 157, 265 A.2d 227 (1970). The County Council classified the subject property as D.R. 5.5 in 1976 and reaffirmed that classification in 1980. The determination is presumed correct unless F & S proved the Council failed to take into account existing facts. Boyce v. Sembly, supra. F & S attempted to produce testimony to indicate the Council was mistaken in the use of the church property, and that the Council erred in establishing the line between D.R. 5.5 zoning and R-O zoning at the Chesapeake Building."

F & S, still unbowed, waited for the County Council to issue the 1984 comprehensive rezoning map. When the Council, with the particular issue of F & S's classification having been explicitly raised before it, nonetheless reaffirmed the D.F. 5.5 zoning

classification, F & S once again applied to the Board of Appeals for reclassification, this time claiming a mistake by the County Council in its 1934 determination. On May 6, 1986, the Board of Appeals ruled in F & S's favor, finding that the 1984 D.R. 5.5 classification had, indeed, been in error. On January 12, 1987, the circuit court affirmed that decision by the Board of Appeals. People's Counsel for Baltimore County appealed to us. On October 26, 1987, we rendered our third unpublished decision in this case, People's Counsel of Baltimore County, et al. v. F & S Limited Partnership, (No. 216, September Term, 1987). Just as we had in 1981, we reversed the circuit court and held that the action of the Board of Appeals had been arbitrary and capricious. We initially pointed out the repetitive nature of the claim:

"This case raises a question almost identical to that raised in <u>People's Counsel</u> for Baltimore County v. Howard L. Frey, Court of Special Appeals, September Term, 1980, No. 1352, filed May 4, 1981, one of the previous disputes between these same parties. In that case, we were asked to determine whether a "____stake' was made in the comprehensive rezoning of Baltimore County in 1976. The only difference between that case and this one is the year in which the case arose. The same question remains: Was a mistake made in the comprehensive rezoning of Baltimore County which would form a basis for the Board of Appeals to reclassify this property?"

We stated on that occasion, as we shall repeat today, that the Board of Appeals simply had a difference of opinion with the County Council as to what the appropriate zoning classification should have been. The Board of Appeals stubbornly failed to give appropriate deference to the County Council as the governmental body authorized to make the determination. It presumed rather to

substitute its judgment for that of the Council. In pointing out that the Board of Appeals' difference of opinion with the County Council did not ipso facto render the County Council's decision erroneous, we observed:

"Noticeably absent from the Board's' opinion is any explanation of how these two factors combine to meet the 'error' standard as set out in <u>Boyce</u>....

Certainly the physical aspects of the site were taken into account by the Council when it zoned the site D.R. 5.5 in 1984 and presumably the Council was also aware of Sections 203.1 and 203.2, since they had been passed just four years earlier. Furthermore, neither the opinion nor the testimony of the witnesses who spoke in favor of the rezoning indicates that there were any subsequently occurring events which the Council could not have taken into account when it zoned the property D.R. 5.5. The record is devoid of any evidence of 'error.'"

For what we thought was the final time, we concluded:

"It is clear from the record in this case, and from the language of the Board's opinion, that the 'mistake/error' test set forth in Boyce was neither met nor properly applied, and as such, the decision of the Board of Appeals was arbitrary and capricious. Accordingly, we reverse the order of the circuit court which affirmed that decision and direct that the circuit court reverse the order of the Board of Appeals in which the rezoning was granted."

Our optimism was short-lived. The comprehensive rezoning of 1988, steadfastly and consistently reaffirming the D.R. 5.5 classification, provided F & S with yet a fresh occasion for claiming mistake or error on the part of the County Council. In granting the requested reclassification, the Board of Appeals,

apparently now exhibiting a stubbornness of its own, agreed that the County Council had been guilty of a mistake.

Because each comprehensive rezoning by the County Council on its quadrennial basis affords the opportunity to make a fresh claim that some aspect of that rezoning was a mistake, each petition to the Board of Appeals for reclassification based upon such alleged mistake is literally a new case. We are thus denied the luxury and the efficiency of disposing of each new claim by resort either to resjudicate or to "the law of the case" doctrine. It may well be, however, that collateral estopped could efficaciously serve this purpose, but on this occasion we choose to reach the same result by looking to the merits, as did Judge Murphy.

Appeals to the circuit court, Judge Murphy, while sympathizing with what the Board of Appeals wanted to do on the merits, pointed out succinctly how-the limitations cabining its scope of review do not permit it that prerogative:

"Although the present zoning is indeed "inappropriate," this Court must reverse because the Board's decision is based upon an incorrect interpretation of law. In Zoning law, 'error' means 'misapprehension' rather than bad judgment. There was no misapprehension in this case."

Openly sympathetic toward what the Board of Appeals wanted to do on the merits, Judge Murphy nonetheless admonished the Board that a decision on the zoning merits was not one of its options:

"[T]he Board's decision makes much more sense than the Council's decision. The narrow issue before this Court, however, is whether the factual 'error' found by the Board constitutes legal 'error' as that term is defined in Zoning law. As long as all the material facts were known to the Council, the Board cannot reverse on the basis of 'error.' Legal 'error' requires 'evidence [that]...the Council's action was premised on a misapprehension.' Coppolino v. County Board of Appeals of 'litimore, 23 Md.App. 358, 372, 328 A.2d 55, 63 (1974). No reasonable person could conclude that there was any misapprehension in this case."

As we review the findings and rulings of Judge Murphy, it is appropriate to state the standard of review to be applied by all reviewing authorities in determining whether the basic zoning decision by the County Council is in error. There is a strong presumption that the County Council was correct when it comprehensively rezoned the County in 1988. Howard County v. Dorsey, 292 Md. 351, 355 (1982); Hoy v. Boyd, 42 Md. App. 527, 533 (1979). F & S, desiring to rezone only its property, thus had the heavy burden of proving to the Board the basis for a piecemeal change, which requires "strong evidence" of error. Howard County v. Dorsey, 292 Md. at 355; Pattey v. Board of Co. Comm'rs, 271 Md. 352, 359 (1974). The burden is only met when probative evidence shows that the Council relied upon invalid assumptions or premises at the time of the comprehensive

The County Council, moreover, is presumed to have had before it and to have considered all of "the relevant facts and circumstances then existing." Boyce v. Sembley, 25 Md. App. 43, 51 (1975). F & S had the burden of showing those facts existing at the time of the comprehensive rezoning, and also "which, if

any, of those facts were <u>not</u> considered by the Council. * (emphasis supplied). 25 Md. App. at 51.

The Board of Appeals based its finding of error on the ostensible failure of the County Council to consider three factors. Far and away the most prominent of these was the fact that immediately adjacent to 307 West Chesapeake Avenue was the Chesapeake Building -- "an enormous five-story office building with an enormous commercial parking lot." The hard reality was that the Chesapeake Building had been immediately adjacent to 307 West Chesapeake Avenue since its erection in 1964. It was a stark and inescapable fact that was brought to the attention of the County Council regularly as it approached its quadrennial comprehensive rezoning, that was the basis of F & S's petition for reclassification to the Board of Appeals on all three previous occasions, and that was a prominent factor mentioned by this Court in all three of its previous opinions.

The Board of Appeals—also attached significance to the fact that commercial parking—was permitted on weekdays on the parking lot of the church located immediately across the street from 307 West Chesapeake Avenue. Once again, that was a prominent factor that had been explicitly before the County County, the Board of Appeals, and this Court on several occasions prior to the comprehensive rezoning of 1988.

With respect to both of these factors, Judge Murphy found:

"The office building at 305 West Chesapeake Ave. does not satisfy the Coppolino test. The Council was fully aware of its existence and its proximity to the subject property. The Council had also been apprised of the fact that Towson area workers

rent spaces on the church parking lot. The particular uses being made of these properties were brought to the Council's attention during the 1988 Comprehensive Map process, but the Council nonetheless refused to change the '5.5' zoning on 307 W. Chesapeake Ave. Such a considered decision cannot constitute an 'error' under the Zoning laws."

Quite aside from the fact that the church parking lot was not overlooked when the County Council undertook its comprehensive rezoning in 1988, its use to accommodate Towson office workers on weekdays cuts against the grain of F & S's argument. Its use as a parking lot was pursuant to a special exception granted by the Board of Appeals. For a special exception to be granted, there must be a finding that it "conform[s] to the plan and is compatible with the neighborhood." Md. Code Ann. Art. 668, § 1.00 (1957, 1988 Repl. Vol.). See also Creswell v. Baltimore Aviation, 257 Md. 712, 719 (1970). Thus, the use of the church parking lot had been found to be compatible with the D.R. 5.5 zone and did not, therefore, give any indication that 307 West Chesapeake Avenue was an island of D.R. 5.5 zoning surrounded by a sea of different and incompatible uses.

This same analysis applies to the third and final factor relied upon by the Board of Appeals—the use of 309 West Chesapeake Avenue, adjacent to the subject property to its immediate west, as a law office so long as the lawver also remains in residence there. Once again, this was pursuant to a special exception, the granting of which is contingent upon a finding that the exception is compatible with the neighborhood.

This law office-residence combination, along with the church parking lot, confirms that 307 West Chesapeake Avenue is solidly ensconced in a compatibly surrounding D.R. 5.5 environment. In this regard, Judge Murphy found:

"The special exception for 309 West. Chesapeake Avenue was not granted until after the 1988 map process had been completed. Such a special exception, however, does not prove either error or substantial change in the character of the neighborhood. A law office is permitted on 309 W. Chesapeake only if the lawyer who occupies it also uses the property as his or her principal residence, and this special exception required a finding that such use is compatible with those uses permitted as of right in the [D.R. 5.5]

___Judge Murphy concluded:

R-89-459 F & S Ltd. Part. 3 9/24/90 - Board of A als

SOUTHLAND HILLS

BOARD OF APPEALS

"There can be no dispute, however, about whether the Council's decision was or was not based upon a 'misapprehension.' Because the Council knew all the material facts, its refusal to rezone the subject property was not 'in error,' and the pard's rezoning of 307 West Chesapeake Avenue must therefore be reversed."

We affirm his decision. There was no legally sufficient evidence from which the Board of Appeals could possibly have found that the 1988 rezoning by the County Council was a "mistake," as that term of art is used in zoning law. The ruling of the Board of Appeals was, therefore, arbitrary and capricious and was properly reversed by the circuit court.

F & S's second and final contention will not detain us long. When the current case first came before the circuit court, F & S filed a Motion to Dismiss as to all of the appellants at that stage because of their ostensible lack of standing. Answers were filed and argument was heard before Judge Alfred T. Brennan on June 12, 1990. Judge Brennan dismissed the Scuthland Hill's Improvement Association as a party but ruled that all others were legitimately in the case.

F & S's difficulty is that no transcript was made of the hearing before Judge Brennan and nothing with respect to that hearing is in the record extract presented to us. Judge Brennan rendered his decision in an oral ruling from the bench which also has not been transcribed and included as part of the record extract in this case. We, therefore, have no way of knowing whether Judge Brennan was correct or not. We are being calle upon, in effect, to declare the winner of a nothing-to-nothing tie. That is not a difficult assignment for the law permits no ties. It avoids the tie by allocating the burden of proof.

Upon appellate review of the action of a trial court, we begin with the presumption that such action was correct and proper. The burden is upon the party alleging error to persuade us that error occurred. When, among other failures of proof, we have no way of knowing what happened or why it happened, the presumption of correctness is self-evidently unrebutted. Under such circumstances, we have no alternative but to affirm.

> JUDGMENT AFFIRMED: COSTS TO BE PAID BY AFFELIANT.

MEMORANDUM OPINION

* IN THE

FOR

* CIRCUIT COURT

* BALTIMORE COUNTY

* CASE NO. 90 CG 984

On February 14, 1990, the Board of Appeals ordered that 307 West Chesapeake Avenue (the "subject property") be rezoned from "D.R. 5.5" to "R.O.". This Order was based upon the Board's factual finding that the subject property "no longer contains any value as a pure residence and to deny the owners a reasonable use of the property compatible with surrounding properties with commercial uses is inappropriate and in error." (Board Opinion, page 5). Although the present zoning is indeed "inappropriate," this Court must reverse because the Board's decision is based upon an incorrect interpretation of law. In Zoning law, "error" means "misapprehension" rather than bad judgment. There was no misapprehension in this case.

The subject property is located about three blocks from the center of Towson and is less than a block from Bosley Ave., one of the widest and most heavily travelled roads in the Towson area. It is on the south side of Chesapeake Ave., sandwiched between a 80 SEP 26 PM 2: 38

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huge office building and a single Tamily dwelling in which a law office is permitted by special exception. Directly across the street from the subject property is a church parking lot on which area employees rent spaces during working hours. There is "5.5" zoning cm Chesapeake Ave. from Bosley Ave. to the eastern boundary of the subject property. The Council decided that the office building at 305 West Chesapeake Ave. should form the western edge of the "5.5" zone. "R.O." zoning extends in a westerly direction from the boundary line between 305 West Chesapeake Ave. and the subject property.

Under these circumstances, the Board's decision makes much more sense than the Council's decision. The narrow issue before this Court, however, is whether the factual "error" found by the Board constitutes legal "error" as that term is defined in Zoning law. As long as all the material facts were known to the Council, the Board cannot reverse on the basis of "error." Legal "error" requires "evidence (that)...the Council's action was premised on a misapprehension. "Coppolino v. County Board of Appeals of Baltimore County, 23 Md App. 358, 372, 328 A.2d 55, 63 (1974). No reasonable person could conclude that there was any misapprehension in this

The office building at 305 West Chesapeake Ave. does not satisfy the Coppolino test. The Council was fully aware of its existence and its proximity to the subject property. The Counsel had also been apprised of the fact that Towson area workers rent spaces on the church parking lot. The particular uses being made of these properties were brought to the Council's attention during the 1988

CIRCUIT COURT FOR BALTIMORE COUNTY CIVIL GENERAL DOCKET 78 PAGE 184 CASE NO. 90CG984 CATECORY Appeal ATTORNETS SOUTHLAND HILLS IMPPOVEMENT ASSOCIATION John C. Murphy 516 N. Charles St. OF BALTIMORE COUNTY, INC. Balto. MD 21201 CHARLES CULBERTSON ROBERT LINDSAY 625-4828 BERT BOEHM MARTIN EBY MATT NOLA: Appellants' BOARD OF APPEALS OF BALTIMORE COUNTY Appellee Harry S. Shapiro 400 W. Pennsylvania Are. EIN THE MATTER OF THE APPLICATION OF (04) 825-0110 F & S LIMITED PARTNERSHIP PEOPLE'S COUNSEL FOR BALTIMORE COUNTY Phyllis Cole Friedman Peter Max Zimmerman Room 304. County Office Bldg. 111 W. Chesapeake Ave. 21204 887-2168 IV LEN COSTS RYSA (1) March 15,1990 - Appellants' Order for Appeal from the Decision/ Order (Administrative agency) & Petition for Appeal fd. rai sin (S) 387 10.N (2) March 16,1990 - Certerificate of Notice fd. (3) Mar. 21, 1990 People's Counsel for Balto. Co. Notice of adea a 92.W Appeal from the Order of the Co. Bd. of Appeals and Petition PERSONAL RECEIVED for Appeal fd. (4) Mar. 21,1990- Certificate of Notice, fd. (5) April 5,1990 - app. of HARRY S. SHAPIRO FOR F & S LIMITED PARTNERSHI and same day motion to Dismiss Appeal of PEOPLES"S COUNSEL FOR BALTO. CO. AND Request for Hearing, fa. (6) Apr 6, 1990 - PEOPLE'S COUNSEL FOR BALTIMORE COUNTY Answer to Notion to Dismiss Appeal of People's Counsel for Baltimore County fd. (7) april 10,1990 - Appellee's Motion to dismiss Appeal of appellants AND Request for Hearing, fd. CV ZX * (8) april 12,1990 - Transcript of Record, fd. DOEX A 10.00 * (9) April 12,1990 - Notice of filing of Record, fd. BECTS ON REALING (10) May 11,1990 - Appellants' Answer to Motion to Dismiss, Memorandum. Ea-(11) May 11,1990- PEOPLE'S COUNSEL FOR BALTO. COUNTY, Memorandum, fd. (12) June 8, 1990 - Appellee's F&S LIMITED PARTNERSHIP Memorandum in Supportion

Comprehensive Map process, but the Council nonetheless refused to change the "5.5" zoning on 307 W. Chesapeake Ave. Such a considered decision cannot constitute an "error" under the Zoning laws.

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The special exception for 309 West Chesapeake Avenue was not granted until after the 1988 map process had been completed. Such a special exception, however, does not prove either error or substantial change in the character of the neighborhood. A law office is permitted on 309 W. Chesapeake only if the lawyer who occupies it also uses the property as his or her principal residence, and this special exception required a finding that such use is compatible with those uses permitted as of right in the R.O. zone. Creswell v. Baltimore Aviation, 257 Md. 712, 719, 264 A.2d 838, 842 (1970).

The Board's decision in this case was not based upon a conclusion that the Council's decision had been "arbitrary and capricious." It is obviously very difficult to prove that a zoning decision is arbitrary and capricious rather than "fairly debatable." Anne Arundel County v. A-Pac, Ltd., 67 Md. App. 122, 126-127, 506 A.2d 671, 673 (1986). It is impossible, however, to prove legal "error" when all the material facts have been brought to the Council's

This Court agrees with the Board that the Council's refusal to rezone the subject property was, to say the least, "inappropriate." This Court is also persuaded that the Board's decision is far more reasonable than the decision made by the Council. This Court applauds the Board's valiant effort to achieve a practical solution to a bitterly contested neighborhood dispute. There can be no

dispute, however, about whether the Council's decision was or was not based upon a "misapprehension." Because the Council knew all the material facts, its refusal to rezone the subject property was not "in error," and the Board's rezoning of 307 West Chesapeake Avenue must therefore be reversed.

CASE NO. 90000984

toprals fd. (5/101)

Exhibits and Request for Hearing, fd.

1 Cotober 24th, 1890 Order to Proceed (RLK) Ff.

Jurw 12,1990 Hon. Alfred L. Brennan. Hearing had. Appellee's Motion to dismiss appeal of

Assoc. of Baltimore County, Inc., and DENIED as to remaining Appellants

Aug. 2, 1990 Hon. Joseph F. Murphy, Jr. Hearing had. Opinion to be filed.

People's Counsel for Baltimore Co. (Paper#5) -- DENIED. Appellee's (F&S Limited Partnership) Motion to dismiss Appellants(Paper#7) -- GRANTED as to Appellant, Southland Hills Improvement

(13) July 16,1990 - Appellee's F & S LIMITED PARTNERSHIP, Answers to Petitions of Appeal;

4) Sept 24, 1990 - Memorandum Upinion and Order of Court that the Feb 14, 1990 Order of the Board of Appeals in Case No X-89-459 (Item 9, Cycle I) be and the same is hereby

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.15) Oct 15,1990 - F & S LIMITED PARTNERSHIP, Notice of Appeal to the Court of Special

Oct. 29, 1990 Hon. Joseph F. Murphy, Jr. Hearing had. Employer/Insurer CNCHECK TL motion for summary judgment (p.#t)-Denied. Claimant's motion for summary #83478 EDD1 Rejudgment (p.#7)-Denied.

For the reasons set forth in the above Memorandum Opinion, IT IS THIS OLD DAY OF SEPTEMBER, 1990 BY THE CIRCUIT COURT FOR BALTIMORE COUNTY

ORDERED that the February 14, 1990 Order of the Board of Appeals in Case No. R-89-459 (Item 9, Cycle I) be and the same is hereby REVERSED.

F&S LIMITED PARTNERSHIP.

BEFORE THE BALTIMORE

ી મુખ્ય કરવામાં આવેલા છે. તેને જેવાને હોય જેવાનો કરી જેવાનો જેવાનો જેવાનો જેવાનો જેવાનો કરવી તેના 🌉

Petition for Zoning • COUNTY BOARD OF APPEALS

Reclassification

• Case No. CR-89-459

MEMORANDUM OF POINTS AND AUTHORITIES IN SUPPORT OF MOTION FOR PROTECTIVE ORDER AND/OR TO QUASH SUBPCENA DUCES TECUM

1. THE EVIDENTIARY ASPECT OF THE IMMUNITY DOCTRINE AFFORDS A COUNTY COUNCILMAN A PRIVILEGE TO REFUSE TO ANSWER ANY FORM OF DISCOVERY IN A CIVIL CASE, INCLUDING A REQUEST FOR A SUBPOLATION OF DOCUMENTS, CR OTHERWISE.

Charter Section 304 makes it clear that the Council has all legislative powers which it is possible for the Charter to confer on the County's lawmaking body, and Charter Section : establishes that all actions by the Council are subject to the Constitution and the State's public general

Charter Section 306 provides, in effect, that the County Council is the elected legislative body of the County, vested with all the law-making power, including such powers as may previously "have been exercised by the General Assembly of Maryland" and which were transferred to the County on Charter adoption. Thus, the County Council is empowered to enact local law for the County and to repeal or amend public local law previously enacted by the General Assembly upon matters covered by the Express Powers Act. A concomitant of the power to enact law

previously reposing in the General Assembly, and now transferred to "to County Council, is the privilege of speech and debate relevant to legislative proceedings. The Maryland Declaration of Rights states, "That freedom of speech and debate, or proceedings in the Legislature, ought not to be impeached in any Court of Judicature." DR Article 10, "Freedom of speech and debate and proceedings in legislature."

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State Constitution Article III, Section 18, reiterates the protection afforded by DR Article 10 against inquiry into the communicative processes of the legislative branch: "No Senator or Delegate shall be liable in any civil action or criminal prosecution, whatever, for words spoken in debate." The purpose of this privilege is to afford protection to the integrity of the legislative process by insuring the independence of '-dividual legislators an' reinforcing the separation of powers embodied in a tripartite form of government; moreover, it is designed to prevent intimidation by the executive and accountability before a possibly hostile judiciary. Blondes v. State, 16 Md. App. 165, 294 A.2d 661 (1972).

Further, the legislative privilege should be construed in part materia with Article 1, Section 6 of the federal Constitution. Blondes v. State, supra.

Elaborating on the legislative privilege, Corwin, for the Congressional Legislative Reference Service, Library of Congress, in The Constitution of the United States - Analyses and Interpretation, states:

The protection of this clause is not limited to words spoken in debate, but is applicable to written reports, to resolutions offered, to the act of voting and to all things generally done in a session of the House by one of its members in relation to the business before it. In Kilbourn v. Thompson, the Supreme Court quoted with approval the following excerpt from the piniom of Chief Justice Parsons in the Early Massachusetts

of Coffin v. Coffin, giving a broad scope to the immunity of legislators: These privileges are thus secured, not with the intention of protecting the members against prosecutions for their own benefit, but to support the rights of the people, by enabling their representatives to execute the functions of their office without fear of prosecutions, civil or criminal. I, therefore, think that the article ought not to be construed strictly, but liberally, that the full design of it may be answered. I will not confine it to delivering an opinion, uttering a speech. or haranguing in debate, but will extend it to the giving of a vote, to the making of a written report, and to every other act resulting from the nature and in the execution of the office. (Emphasis supplied.) P. 99 (1952 Ed.) citing, inter-alia, Kilbourn v. Thompson, 103 U.S. 168 (1881), and Coffin v. Coffin, 4 Mass. 01 (1808).

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Stated otherwise, the privilege protects against inquiry into acts which occur in the regular course of the legislative process and into the motivation for those acts. Blondes v. State, supra. Admittedly, a legislator may do something in the course of his legislative tenure which does * not render the act a legislative one; however, where, as here, the act relates to the due functioning of the legislative process, the privilege will apply. United States v. Mandel, 415 F. Supp. 1025 (D. Md., 1976). aff'd 602 F.2d 653 (4th Circ.), rehearing en banc denied, 609 F.2d 1976 (4th Circ. 19.7). Obviously, the "due functioning of the legislative process* would include the making, keeping or maintaining of any paper communications, memorandums, handwritten notes, desk pads, summaries and other writings and instruments relative to the plenary act of legislative downzoning and personal opinions of a Councilman on any item of legisla-Accord, Stump v. Grand Lodge, 45 Md. App. 263, 412 A.2d 1395 (1980). This privilege also extends to a holographic note, memorandum or record made by a Councilman's aide for the use of the Councilman. Stated otherwise, the evidentiary aspect of the immunity doctrine affords a County Councilman a privilege to refuse to answer any form of discovery

in a civil case, including a request for the production of documents or Subpoena Duces Tecum. Accord, see County Council for Montg. Co. v. District Land Corp., 294 Md. 691, 337 A.2d 712 (1975); and Blondes v. State, supra.

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The authorities support the County's position as to the protection afforded by the immunity doctrine as to legislative conduct, including the keeping and maintaining of personal notes, memoranda or other type of record made or taken within the sphere of legitimate legislative activity. Indeed, such conduct, including personal note-taking and keeping, is as legislation itself and inquiry is prohibited into those things said or done in the performance of official legislative duties and the motivation for those acts. United States v. Brewster, 408 U.S. 501, 92 S.Ct. 2531.

Although it has been held that FRCP 34, the analogous rule to Md. Rule 2-422 (derived from former Rule 419 and FRCP 34) should be liberally construed, the general rule of liberal discovery applying to documents and other types of discovery should not be applied inflexibly where, as here, there is a valid claim of privilege, Lever Bros. Co. v. Proctor and Gamble Mfg. Co., 38 F. Supp. 680 (D. Md., 1941); see also Wright, Federal Courts, Section 87, "Production of Documents" (Rule 34, the analogous rule in federal practice, permits inspection where relevant to subject matter and not privileged).

2A. LEGISLATIVE IMMUNITY OPERATES IN CIVIL PROCEEDINGS TO PREVENT INQUIRY INTO LEGISLATIVE ACTS OR MOTIVATION FOR THOSE ACTS: IT PRECLUDES ANY SHOWING OF HOW A LOCAL LEGISLATOR VOTED, ACTED, OR DECIDED ON MATTERS WITHIN THE SPHERE OF LEGITIMATE LEGISLATIVE ACTIVITY.

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એ **ડેલ્ડિએડ કે કે** પ્રોક્ષિત એ લોકો કરે હતા હતા. મોં કહે કું કરાનો પ્રોક્ષેત્ર લાક કોટ એક જો કહે હતા. **કો** છે કરવાનો ડુ

2B. THE NECESSARY COROLLARY TO THIS ABSOLUTE IMMUNITY FROM SUIT IS A PRIVILEGE FROM ANY FORM OF DISCOVERY, INCLUDING A MOTION TO PRODUCE THE PERSONAL NOTES, MEMORANDA OR OTHER RECORDS FOR PURPOSES OF DELVING INTO A LEGISLATOR'S THOUGHTS OR ACTIONS.

On the subject of legislative privilege, it is proper to quote from the opinions of this Court: "Maryland law holds that the judicial branch of government cannot institute an inquiry into the motives of the legislature in the enactment of laws, less the legislature be subordinated to the courts. County Council v. District Land, 274 Md. 591, 734 (1974). Zoning decisions which are made during a comprehensive rezoning process are strongly presumed to be correct. When a County Council engages in the legislative function of comprehensive rezoning, it exercises what has been described as its "plenary" legislative power. That power is broad . and is limited only by the constitutional restriction that the Council's action bears a substantial relationship to the public health, comfort, order and safety, convenience and general welfare. Stump v. Grand Lodge, 45 Md. App. 263, 269 (1980). Accord, 5 McQuillin, The Law of Municipal Corporations, Sections 16.90 and 16.91 at pp. 266-273 (3rd Ed. 1981) ... Lindberg, et al v. Baltimore County, Md., Baltimore County Circuit Court Case No. 9/245/85 - CG-1210, incorporated into Frank Lindberg, et al v. Baltimore County, et al, No. 700, Sept. Term 1986, Unreported in the Court of Special Appeals, Jan. 21, 1987 (attached hereto).

In addition absolute immunity has been extended to public officials exercising the legislative function in the following instances: Supreme Court of Virginia v. Consumers Union, 446 U.S. 719 (1980) (state supreme court justices acting in a legislative capacity); Lake County Estates, Inc. v. Tahoe Regional Planning Agency, 440 U.S. 391 (1979) (members of a bi-state

regional agency acting in a legislative capacity); Stump v. Sparkman, 345
U.S. 349 (1978), and Tenney v. Brandhove, 341 U.S. 367 (1951) (state legislator). Moreover, the clear trend of law is that local efficials acting in a legislative capacit, have absolute immunity; accord, see Bruce v. Riddle, 631 F.2d 272 (4th Circ. 1980) (county councilors); Gorman Towers, Inc. v. Bogoslansky, 626 F.2d 607 (8t! Circ. 1980) (city directors); Latino Political Action Committee v. City of Boston, 581 F. Supp. 475, (D. Mass., 1984) (city councilors); Fralin & Waldron, Inc. v. County of Henrico, 474 F. Supp. 1315 (D. Va., 1979) (county supervisors and planning commission); Kent Island Joint Venture v. Smith, 452 F. Supp. 455 (D. Md. 1978) (county commissioners); Ligon v. State of Md., 448 F. Supp. 935 (D. Md. 1977) (local legislators).

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In Ligon v. State of Maryland, supra (downzoning from light indestrial to rural residential during the 1971 Montgomery County comprehensive process did not amount to a taking or denial of due process; see also County Council v. District Land Corp., supra) plaintiffs sought to impose personal liability on council members for a downzoning which the Maryland Court of appeals found constitutionally valid (see District Land. supra) contending that Council's actions violated rights assured under 42 U.S.C.. Section 1983. Speaking through Judge Blair, the District court for the District of Maryland held that local legislators are immune from any judicial deterrent whatever to the uninhibited discharge of their lawful legislative duty not obviously on account of their private indulgence, but for the public good. A successful attempt to collaterally impugn the Council's motives would subordinate the role of the legislative branch in contravention of our form of government. Tenny v. Brandhove, 341 U.S. 377, 71 S.Ct. 783, 95 L.Ed. 1103, 1024 (1953) (the protection of the

speech or debate clause is not limited to words spoken in debate, but is applicable to written reports, to resolutions offered, to the act of voting and to all things generally done in a session of the House by one of its members in relation to the business before it; Legislative Reference Service, Constitution of the United States of America, pp. 99, 100 citing Coffin v. Coffin, 4 Mass. 01 [1808]). In Ligon, supra, it was observed that at a very early time, the Supreme Court in Fletcher v. Peck, 6 Cranch (10 U.S.) 87, 130, 3 L.Ed. 162 (1810) held that it was not consonant with our scheme of government for a court to inquire into the motives of legislaturs. In Ligon, municipal legislators were absolutely immune from damages when acting under color of State law for actions taken within the scope of their valid legislative authority; see also Athanson v. Grasso.

411 F. Supp. 1153, 1160 (D. Conn., 1976).

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Discussing the doctrine of legislative immunity, the U.S. District Court for the District of Maryland, in <u>United States v. Mandel</u>, £15 F. Supp. 1025 (1976) (J. Murray) (indictment which managed to allege proscribed conduct beyond the pale of any legislative privilege), referred to the congressional speech and debate clause (Article 1, Section 6 of the United States Constitution, "for any speech or debate in either House [Senators or Representatives] shall not be questioned in any other place." The Court also referred to the analogous provision in the Maryland Constitution found in Article 10 of the Maryland Declaration of Rights which, in fact, predates the federal provision; accord, <u>Niles, Maryland Constitutional Law</u>, "[Article X] corresponds with the provision in Section 6 of Article 1 of the Federal Constitution that 'for any speech or debate in either House, they (i.e., Senators and Representatives) shall not be questioned in any other place' and although slightly different in language has

practically the same meaning, pp. 13, 22; see also p. 143 (Article III, Section 18, is analogous to Section 6 of Article I of the Federal Constitu-Citing the doctrine of legislative immunity predicated on the speech and debate clauses in the United States and Maryland Constitutions, the U.S. District Court in U.S. v. Mandel, supra, held that legislative immunity operates in civil proceedings to prevent inquiry into legislative acts or the motivation for those acts: it precludes any showing of how a local legislator voted, acted, or decided on matters within the sphere of legitimate legislative activity; Tenney v. Brandhove, 341 U.S. 367, 372, 71 S.Ct. 783, 786, 95 L. Ed. 1019, 1024 (1951); United States v. Brewster. 408 U.S. 501, 92 S.Ct. 7531, 33 L.Ed.2nd 507 (1972). The evidentiary . aspect of the doctrine of legislative immunity affords legislators a privilege to refuse to answer any questions concerning their legislative acts in any proceeding outside of the legislature, U.S. Constitution, Article 1, Sec-Maryland Constitutions. The necessary corollary to this absolute immunity from suit is a privilege from any form of discovery, including a motion to produce documents for purposes of delving into a legislator's thought processes, motivations, and deliberations regarding either Council Bills 139-84 & 150-88 or any other item of legislation; see Searington Corp. v. Inc. Village of North Hills, 575 F. Supp. 1295, 1298 (E. D. N.Y. 1981) citing United States v. Mandel, 415 F. Supp. 1025, 1027-1030 (D. Md. 1976); see also Article XI-A, Sections 2 and 3, Md. Constitution, Article 25A, Section 5(X), Md. Annotated Code, 1957, and Charter Sections 304 and

Citing Maryland Declaration of Rights, Article 10, and Md. Constitution, Article III, Section 18, the Maryland Court of Appeals (Chief Judge

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